

## **Planning Commission Member Seat Applications**

1 Current Vacancy

4 Upcoming Vacancies (Outlined Below)

13 Applications (Attached)

Name	Category	Comment
Buffie Webber	Town Resident	Served 2 terms; no longer eligible for reappointment
Melissa McCullough	Environmental Stewardship Advisory Board Champion	Served 2 terms; no longer eligible for reappointment
Louie Rivers	Town Resident	Applied for reappointment
Stephen Whitlow	Housing Advisory Board Champion	Applied for reappointment
Vacant	Town Resident	

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## Profile

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

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☒ I Agree

alexandra.allman@gmail.com

Email Address

Alexandra

First Name

Allman

Last Name

Middle Initial

1100 West NC Highway 54 Byp Apt 81

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27516

Postal Code

Home: (704) 713-8921

Primary Phone

Home:

Alternate Phone

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Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 1-3 years

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The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

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Planning Commission: Eligible

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

☒ Planning Commission

**How did you find out about this opportunity? (select all that apply by holding down the shift key)**

None Selected

**If you chose "Other" from the advertising opportunity listed above, please specify specify:**

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**Interests & Experiences**

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

My relevant experience included and includes: NYS Senator Michael Nozzolio (Intern), TX State Representative Rafael Anchia (Intern), NYS Department of Health (Legal Assistant), Nancy Mace for US Senate (Correspondence Manager), South Carolina Parents Involved in Education (Public Relations Director), York County Republican Women (Secretary), Allman Communication Strategies (Co-Founder and Consultant), UNC (Research Analyst).

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

My relevant skills include basic computer skills on both Apple and PC (along with Google docs, Microsoft Outlook, etc.). I am familiar with various technology from campaigns, banks, insurance, boards, and schools, to help produce tailored reports, briefs, sensitive information, memos, reports/talks to the public.

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You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

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**Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

Alexandra Allman

**Ethnicity**

☒ Other

**Gender**

☒ Female

**If other, please describe:**

**Please select your age from the following list. \***

☒ 25-34

Doctoral Candidate  
Occupation

**Are you a Town of Chapel Hill employee?**

☐ Yes ☒ No

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**Ethics Statement**

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

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☒ I Agree \*

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*

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## Profile

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## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

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☒ I Agree

ianbowater7@gmail.com

Email Address

Ian

First Name

Bowater

Last Name

Middle Initial

125 Windsor Circle

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27516

Postal Code

Home: (310) 871-3906

Primary Phone

Home:

Alternate Phone

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**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 4-9 years

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The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

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Planning Commission: Eligible

Question applies to Cultural Arts Commission

**Select a Seat Category for the Cultural Arts Commission \***

☒ Chapel Hill Town Resident

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

☒ Cultural Arts Commission

**How did you find out about this opportunity? (select all that apply by holding down the shift key)**

☒ Internet

☒ Speaker at an event

**If you chose "Other" from the advertising opportunity listed above, please specify specify:**

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**Interests & Experiences**

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

Over fifty years of professional experience as a writer, actor and director in theatre and film industry. Served on drama and theatre panels for the London arts council. Served on the Dance panel of Greater London arts. Director of the Shaw Theatre in London. Directed of three international festivals. Former member of the Orange County Art Commission. Wrote and performed in plays locally. Currently a performer, and screenwriter. Latest release out this year is "Gilpin" a film about the actor to first play Emperor Jones on Broadway, About the perform at the Oslo Impro festival with my company Paul and Ian's One Man show,

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

Throughout my career as an Arts practitioner I have a vast amount of experience of writing grants and budget proposals. I am very active in the approach to finding new performance spaces, both formal and new/unusual venues. A major feature of my career in the Arts is as an advocate for the under-served communities. I am not afraid to take on established and reactionary forces who want to keep the Arts safe and bourgeois.

Ian Bowater

[Resume-Ian.doc](#)

You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

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## Demographics

In order to consider this application and provide some balance to the various boards, this personal information is required:

### Ethnicity

☒ Caucasian/Non-Hispanic

### Gender

☒ Male

If other, please describe:

Please select your age from the following list. \*

☒ over 55

Screenwriter/actor/director

Occupation

Are you a Town of Chapel Hill employee?

☐ Yes ☒ No

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## Ethics Statement



## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

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☒ I Agree \*

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**Ian Bowater**

125 Windsor Circle, Chapel Hill NC 27514

Tel - 310 871 3906

E-mail - ianbowater7@gmail.com

Nationality: British and American

British Equity #: 109029

**Screenwriter**

Full-time freelance writer since 1992. Contracted by a number independent producers in the U.S. and Europe including, Mark Damon Productions; Raju Patel; Movies Film Production, Netherlands; Legende Films, Paris; Prodigy Productions; LCS productions; Odessa Films, Paris. MPS Produktions Munich, Michael Goerden Production, Cologne, Masterbond Film, London. Melwood Pictures, Los Angeles. Written over thirty screenplays.

**Produced Credits**

1994 - "Unconditional Love" with Arthur Bjorn Egeli, director. Winner of the Jury Prize, Hampton Film Festival (1994). Winner Gold Medal, Houston Film Festival. Second Prize, Delhi Film Festival.

2001 - "Fiendliche Übernahme" (Hostile Takeover) for MPS Produktions Munich - Carl Schenkel, Director - Susanne Porsche & Michael Roehrig, Producers

2013 - "Ghost Forest" Arthur Egeli Director - premiered at Arizona Film Festival.

2014 - "Into The Breach" Stageplay for the ArtsCenter Carrboro - Producer Jeri Lynn Schulke, Director Gregor McElvogue.

2017 - Murder On The Cape - Director Arthur Egeli - available on Netflix

2019 - Gilpin - Director Arthur Egeli - release date late 2019

## **Current projects in active development**

"Coyote Gold" – Arthur Bjorn Egeli, director, Prodigy Productions.

"Ninety Feet Closer To Hell" – Nadim George director – in pre-production.

## **Recent Theatre Experience - (2013 to Present)**

"My Name Is Yin" – Director for 10x10 In the Triangle.

"Celebration" – Granddad – for Little Green Pig Theatrical Concern

"HMLT" – The Ghost – for Little Green Pig Theatrical Concern

"Paris '76" – Jacques Dirigible, The Deconstructivist Comedian.

"Glorious" – St. Clair – for Theatre In The Park

"The Changeling" – Alibius for Little Green Pig.

Paul and Ian's One Man Show – one half of the thought provoking duo.

## **Other Film Industry experience.**

Script Consultant - Legende Productions, Paris. Working with Producer Alain Goldman (1492 - Conquest of Paradise; Casino) and writer Roselyne Bosch (1492). Worked on two Bosch projects, "The Experiment" with Costa Gavras and "En Cas De Malheur" developed with Sidney Pollack. Roselyne is French but writes in English. Translation work involves polishing dialogue and Americanizing the descriptive passage. Both scripts were American stories, set in the U.S. with American characters.

1993 – Contract Screenwriter – Contracted for one year by Odessa Films, Paris to create three scripts. These included an adaptation of a contemporary novel plus two original pieces.

1992/3 – Director of Creative Affairs – Odyssey Distributors. Responsible for acquisitions and development of film projects destined for foreign distribution.

1990 – Free-lance reader and script doctor – Various film companies and independent producers including HBO, Carolco and Prodigy Productions. Raju Patel on "Jungle Book".

1989 – Story Analyst – Odyssey Entertainment, Los Angeles. Reading scripts and other published material this film production company, averaging ten scripts per week.

### **Previous Theatre Life**

1985-1988 – Teacher/Director – The Actor's Center, London – This training center founded by British Actors Equity, provides training to working actors based in London.

1983-1988 – Director, The Shaw Theatre – A community theatre in the heart of London. The theatre's eclectic program presented theatre, music, dance, mime and children's events. The theatre was a host venue for the London International Theatre Festival, the London Mime Festival. Some of the international companies presented by the Shaw Theatre included the London debuts of The Negro Ensemble Company (USA); Grips Theater (Berlin); Teatro Cambray (Cuba) and the Ballet Folklorico de Nicaragua.

1979-1983 – Associate Director, Theatre Royal Stratford East – Stratford East has an illustrious history as the home of Joan Littlewood's famous Theatre Workshop. That work continues to the present under the direction of Philip Hedley. Presenting children's theatre and community tours. Founding Director of Actorshop – a bespoke improvisational theatre working in the East End and further afield.

1973-1979 - Director, Writer and actor with Newham Theatre-in-Education company, creating theatre for all ages from Kindergarten to High School.

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## Profile

Question applies to multiple boards

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☒ I Agree

jim@faronproperties.com

Email Address

James F.

First Name

F

Middle Initial

Faron

Last Name

308 Lancaster Dr

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27517

Postal Code

Mobile: (217) 377-4677

Primary Phone

Alternate Phone

Question applies to multiple boards

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 1-3 years

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

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Planning Commission: Eligible

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

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☒ Chapel Hill Resident

Question applies to Transportation and Connectivity Advisory Board

**Select a Seat Category for the Transportation and Connectivity Advisory Board \***

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☒ Chapel Hill Resident

**Which Board is your First Choice? \***

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☒ Planning Commission

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**How did you find out about this opportunity? (select all that apply)**

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- ☒ Internet
- ☒ Other (provide additional information below)

**If you chose "Other" from the advertising opportunity listed above, please specify:**

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Personal Contacts

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**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

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☒ Non-Chapel Hill Board Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

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As a recent resident to Chapel Hill, I seek to increase my involvement in the community. This is consistent with my previous forty-year residency in the Champaign-Urbana Illinois region. I have experience in real estate, privately-owned business, health care (Dr. of Optometry), and education. I consider myself a lifelong learner and am always interested in diverse points of view and problem solving.

James F. Faron

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

I have moved from a community similar to Chapel Hill in terms of a recognized university (University of Illinois) and a diverse population base. I have served on a number of Boards, including the Champaign-Urbana Mass Transit District, Champaign-Urbana Symphony, and the Champaign County Mental Health Board. I practiced for thirty-three years as an Optometrist in a large multi-specialty practice in Urbana, Illinois, served as an administrator/counselor in Greenville, South Carolina public schools, and am currently still a property owner in Illinois. All of these experiences have put me in a position to deal with various people and viewpoints and to work collaboratively in a group setting.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

I feel that I have skills and experiences that lend themselves to membership on the Planning Commission. Until recently, I owned 300 moderately priced rental units in Champaign, Illinois and personally managed all facets of my business. With regard to transportation, I served on the Board of the Champaign-Urbana Mass Transit District, with a 55 million dollar budget, 250 employees, and a monthly ridership of over one million passengers. Within these business and public spheres, I had involvement with city government, schools, not-for-profit organizations, and legal entities. I feel this breadth of expertise would serve me well in the work of the Planning Commission.

[resume\\_James\\_Faron\\_1\\_.docx](#)

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

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## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

**Ethnicity \***

☒ Caucasian/Non-Hispanic

**Gender \***

☒ Male

**If other, please describe:**

**Please select your age from the following list. \***

☒ over 55



Retired

Occupation

Are you a caregiver for or identify with a disability?

☐ Yes ☒ No

Have you participated in the Peoples Academy?

☐ Yes ☒ No

Are you a Town of Chapel Hill employee?

☐ Yes ☒ No

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## Ethics Statement

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☒ I Agree \*

Question applies to multiple boards

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## **JAMES F. FARON**

### **PERSONAL**

Date of birth: October 3, 1946

Address: 308 Lancaster Drive, Chapel Hill, North Carolina  
27517

Email: [jim@faronproperties.com](mailto:jim@faronproperties.com)

### **EDUCATION**

DePaul University, B.A., 1968

The Ohio State University, M.A., 1971

Illinois College of Optometry, O.D., 1979

### **EMPLOYMENT HISTORY**

High School Counselor/Administrator, Greenville, S.C.,  
1971-1974

Optometrist, Carle Foundation, Urbana, Illinois 1979-2012

Owner/Manager, Faron Properties LLC., 1982-present

### **COMMUNITY INVOLVEMENT**

Board Member, Champaign-Urbana Mass Transit District

Board Member, Champaign-Urbana Symphony

President, Central Illinois Apartment Association

President, East Central Illinois Optometric Society

Team Optometrist, University of Illinois Athletic  
Department

Member, Champaign County 708 Board (mental health)

### **INTERESTS**

Real Estate, Eye Care, Politics, Fitness, Reading, Travel,  
Architecture

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## Profile

Question applies to multiple boards

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## Public Records Statement

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---

☒ I Agree

andraghent@gmail.com

Email Address

Andra

First Name

C

Middle Initial

Ghent

Last Name

414 Yates Motor Company Alley

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27516

Postal Code

Home: (858) 401-0465

Primary Phone

Home:

Alternate Phone

Question applies to multiple boards

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**What district do you live in? \***

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[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 0-12 months

Question applies to multiple boards

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**Which Boards would you like to apply for?**

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Planning Commission: Eligible

Question applies to Parks, Greenways and Recreation Commission

**Select a Seat Category for the Parks, Greenways and Recreation Commission \***

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☒ Chapel Hill Resident

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

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☒ Chapel Hill Resident

Question applies to multiple boards

**Which Board is your First Choice? \***

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☒ Parks, Greenways & Recreation Commission

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**How did you find out about this opportunity? (select all that apply)**

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☒ Internet

**If you chose "Other" from the advertising opportunity listed above, please specify specify:**

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**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

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☒ Non-Chapel Hill Board Experience

Question applies to multiple boards

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

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I am a long-time walker, runner, and cyclist. I have also studied urban economics for over a decade and real estate for almost two decades. My experience living in different cities has exposed to a variety of ways of organizing roads and greenways to ensure a safe and healthy experience for cyclists while minimizing the disruption to motorists. I have taught graduate and undergraduate courses in real estate finance and real estate capital markets. I've also taught introductory real estate. I'm thus familiar with the planning process but would love to learn more in person.

Andra C Ghent

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

See above.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

Yes, I'm a professor in the Finance department at the University of North Carolina, Chapel Hill. I have published research on housing and urban economics. Please see attached CV. My experience cycling and running in several different cities has also given me insight into the best ways to organize bicycle routes and greenways.

[CV.pdf](#)

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

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### Ethnicity \*

☒ Caucasian/Non-Hispanic

### Gender \*

☒ Female

If other, please describe:

Please select your age from the following list. \*

☒ 35-54

Associate Professor

Occupation

**Are you a caregiver for or identify with a disability?**

☐ Yes ☒ No

**Have you participated in the Peoples Academy?**

☐ Yes ☒ No

Are you a Town of Chapel Hill employee?

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☐ Yes ☒ No

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### **Ethics Statement**

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**PERSONAL:**

Citizenship: United States and Canada.

**EDUCATION:**

June 2008      Ph.D. in Economics, Univ. of California, San Diego (UCSD)  
                     Dissertation: “Essays in Monetary Economics”  
 June 2003      M.A. in Economics, University of Toronto  
 May 2001      B.A. in Economics (Honors), University of British Columbia

**PROFESSIONAL EXPERIENCE:**

2019 – present   Associate Professor, Department of Finance  
                     Kenan-Flagler Business School, University of North Carolina-Chapel Hill  
 2015 – 2019      Lorin and Marjorie Tiefenthaler Professor in Real Estate (Associate Professor)  
                     Department of Real Estate and Urban Land Economics  
                     Wisconsin School of Business, University of Wisconsin-Madison  
 2017 – 2019      Academic Director, James A. Graaskamp Center for Real Estate  
                     Wisconsin School of Business, University of Wisconsin-Madison  
 2012 – 2015      Assistant Professor, Department of Finance  
                     W.P. Carey School of Business, Arizona State University  
 2008 – 2012      Assistant Professor, Department of Real Estate  
                     Zicklin School of Business, Baruch College, the City University of New York  
 Fall 2007      Research Assistant, Bates-White  
 Summer 2007   Summer Associate, JPMorgan Securities, CDO Research  
 Summer 2006   Dissertation Intern, Federal Reserve Board of Governors, International Finance  
                     Division  
 2004 – 2005      Consultant, Centre for Behavioural Research and Policy Evaluation, University  
                     of Waterloo  
 Spring 2003      Analyst, International Lawyers and Economists against Poverty (ILEAP)  
 Summer 2003   Consultant, Ontario Medical Association and Ontario Tobacco Research Unit  
 2001 – 2002      Research Assistant, Bank of Canada, International Relations Dept.  
 1998 – 1999      Marketing Assistant, National Bank Financial, Mortgage-Backed Securities

**AWARDS and HONORS:**

- Real Estate Research Institute (RERI) Research Award, 2020 (\$15,000 spread across three coauthors)
- Real Estate Research Institute (RERI) Research Award, 2018 (\$15,000 spread across three coauthors)
- Real Estate Research Institute (RERI) Research Award, 2017 (\$15,000)
- Outstanding Referee Award, *Real Estate Economics*, 2016 (honor and glory only, no \$)
- Weimer School for Advanced Studies in Real Estate Fellow, inducted 2016
- Real Estate Research Institute (RERI) Award, 2014 (\$10,000)
- Research Institute for Housing America (RIHA) Award, 2012 (\$32,256.67)
- Eugene Lang Fellowship, 2010-2011 (\$5,812)
- UCSD Institute for Applied Economics Award, 2006-2007 (\$1,000)
- Dean’s Teaching Excellence Award, 2009-2010



- Best Paper Award, Asian Real Estate Society 13<sup>th</sup> Annual Conference 2008

# REFEREED JOURNAL ARTICLES:

Note: Standard practice in economics and finance journals is to order authors alphabetically.

1. Chodorow-Reich, Gabriel, Valentin Haddad, and Andra C. Ghent. Asset Insulators. *Review of Financial Studies*, forthcoming.
2. Flynn, Sean J. Jr., Andra C. Ghent, and Alexei Tchisti. Informational Efficiency in Securitization After Dodd-Frank. *Review of Financial Studies*, forthcoming.
3. Ghent, Andra C. What's Wrong with Pittsburgh? Delegated Investors and Liquidity Concentration. *Journal of Financial Economics*, forthcoming.
4. Ghent, Andra C., Kristian Miltersen, and Walter N. Torous. Second Mortgages: Valuation and Implications for the Performance of Structured Products. *Real Estate Economics*, forthcoming.
5. Ghent, Andra C., Walter N. Torous, and Rossen I. Valkanov. Commercial Real Estate as an Asset Class. *Annual Review of Financial Economics*, 2019, 11, 153-171.
6. Ghent, Andra C., Walter N. Torous, and Rossen I. Valkanov. Complexity in Structured Finance. *Review of Economic Studies*, 2019, 86:2, 694-722.
7. Flynn, Sean J. and Andra C. Ghent. Competition and Credit Ratings After the Fall. *Management Science*, 2018, 64:4, 1672-92.
8. Ghent, Andra C. and Rossen Valkanov. Comparing Securitized and Balance Sheet Loans: Size Matters. *Management Science*, 2016, 62:10, 2784-2803.
9. Debbaut, Peter, Andra C. Ghent, and Marianna Kudlyak. The CARD Act and Young Borrowers: The Effects and the Affected. *Journal of Money, Credit & Banking*, 2016, 48:7, pp. 1495-1513.
10. Ghent, Andra C., Rubén Hernández-Murillo, and Michael T. Owyang. Did Affordable Housing Legislation Contribute to the Subprime Securities Boom? *Real Estate Economics*, 2015, 43:4, 820-54.
11. Ghent, Andra C. Home Ownership, Household Leverage, and Hyperbolic Discounting. *Real Estate Economics*, 2015, 43:3, pp. 750-81.
12. Ghent, Andra C. How do Case Law and Statute Differ? Lessons from the Evolution of Mortgage Law. *Journal of Law and Economics*, 2014, 57:4, pp. 1085-1122.
13. Ghent, Andra C., Rubén Hernández-Murillo, and Michael T. Owyang. Differences in Subprime Loan Pricing Across Races and Neighborhoods. *Regional Science and Urban Economics*, 2014, 48, pp. 199-215.
14. Ghent, Andra C. Infrequent Housing Adjustment, Limited Participation, and Monetary Policy. *Journal of Money, Credit & Banking*, 2012, 44:5, pp. 931-55.

15. Ghent, Andra C. and Marianna Kudlyak. Recourse and Residential Mortgage Default: Evidence from U.S. States. *Review of Financial Studies*, 2011, 24:9, pp. 3139-86.
16. Ghent, Andra C. Securitization and Mortgage Renegotiation: Evidence from the Great Depression. *Review of Financial Studies*, 2011, 24:6, pp. 1814-47.
17. Ghent, Andra C. and Michael T. Owyang. Is Housing the Business Cycle? Evidence from US Cities. *Journal of Urban Economics*, 2010, 67:3, pp. 336-51.
18. Ghent, Andra C. Comparing DSGE-VAR Forecasting Models: How Big are the Differences? *Journal of Economic Dynamics and Control*, 2009, 33:4, 864-82.

#### **JOURNAL ARTICLES UNDER PEER REVIEW:**

#### **RESEARCH PROJECTS IN PREPARATION FOR JOURNAL SUBMISSION:**

1. Can Second Chances Work for Inmates? Evidence from the Second Chance Pell Pilot Program (with Arpita Patnaik)
2. The Portfolios of Asset Insulators (with Gabriel Chodorow-Reich and Valentin Haddad)
3. Who Benefits from Place-Based Policies? Job Growth from Opportunity Zones (with Alina Arefeva and Morris A. Davis)

#### **NON-PEER REVIEWED PUBLICATIONS:**

Ghent, Andra C. and Vincent Yao. How do Households Make Mortgage Choices? *Real Estate Economics*, 2016, November 16 (Virtual Issue).

Ghent, Andra C. Taking the Charter School Approach to Prison. *Wall Street Journal*, Commentary, 2015, May 3.

#### **PRESENTATIONS of PAPERS at CONFERENCES and SEMINARS:**

- 2019 AREUEA-ASSA Annual Meeting, Arizona State University, Georgia State University, IE Business School Madrid, NBER Conference on New Developments in Long-Term Asset Management, NBER Summer Institute (Real Estate), Real Estate Research Institute Conference, University of Illinois-Urbana Champaign, UNC-Chapel Hill, UNC-Chapel Hill Institute for Private Capital Spring Research Symposium, UW-Madison.
- 2018 BI Norwegian School of Business, Conference on Urban and Regional Economics (CURE), Cornell University, Federal Reserve Bank of New York, George Washington University / Federal Reserve Board Joint Seminar, Miami Behavioral Finance Conference, Norges Bank, Pre-WFA Summer Real Estate Research Symposium, Real Estate Research Institute Conference, Syracuse University, Tipping Points III Symposium, University of Miami, University of Wisconsin-Madison, USC, WFA

- 2017 Adam Smith Workshops in Asset Pricing and Corporate Finance, Baruch College, Chicago Alternative Investments Research Conference, Cornell University, Federal Reserve Bank of Boston, Federal Reserve Board of Governors, FIRCG Conference, FIRS Annual Meeting, Midwest Finance Association Annual Meeting, University of British Columbia, University of Colorado-Boulder, USC Rena Sivitanidou Annual Research Symposium, University of Wisconsin-Madison.
- 2016 AREUEA Annual Meeting, Boulder Summer Conference on Consumer Financial-Decision Making, Federal Reserve Bank of San Francisco, IESE (Barcelona), Marquette University, University of Amsterdam, University of Illinois-Chicago, University of North Carolina-Charlotte, University of Wisconsin-Madison, University of Wisconsin-Milwaukee, Weimer School of Advanced Studies in Real Estate and Urban Economics
- 2015 American Economic Association Annual Meeting, Federal Reserve Bank of Richmond, New York University, University of California – Davis, University of California – Los Angeles, University of New South Wales, University of North Carolina – Charlotte and University of South Carolina’s Annual Fixed Income Conference, University of Southern California, University of Sydney, Weimer School of Advanced Studies in Real Estate and Urban Economics
- 2014 Federal Reserve Bank of Chicago / University of Wisconsin (Madison) HULM Conference, Federal Reserve Board of Governors, HEC Montréal, NBER Summer Institute, SED, SFS Finance Cavalcade, SEC, Stanford Institute for Theoretical Economics (SITE), University of British Columbia Urban Land Economics Symposium, University of North Carolina (Chapel Hill), University of Texas (Austin) Summer Real Estate Finance Symposium, University of Wisconsin (Madison), WU Vienna
- 2013 AFA Annual Meeting, Arizona State University, CEMMAP Conference “Housing: Microdata, Macro Problems”, Federal Reserve Bank of Atlanta and University of North Carolina (Charlotte) Conference “Government Involvement in Residential Mortgage Markets”, Federal Reserve Bank of Philadelphia Conference “New Perspectives on Consumer Behavior in Credit and Payment Markets”, NBER Summer Institute, University of Arizona (Eller School of Management), University of Arizona (College of Social and Behavioral Based Sciences) “Symposium: Rethinking Mortgage-Based Homeownership”, University of California (Berkeley)
- 2012 Arizona State University, Baruch College, Belarus Economic Research Outreach Center (BEROC) Third Annual International Economics Conference, Federal Reserve Bank of Chicago, Federal Reserve Bank of Cleveland “Policy Summit on Housing, Human Capital and Inequality”, Federal Reserve Bank of New York, Fordham University, HULM (Fall), Mortgage Bankers’ Association Annual Meeting, Penn State University, Swedish Institute for Financial Research’s (SIFR) Conference “Real Estate and Mortgage Finance”, the Weimer School of Advanced Studies in Real Estate and Land Economics, University of California (San Diego), University of Toronto, University of Western Ontario
- 2011 American Real Estate and Urban Economics Association Annual Meeting, American Real Estate and Urban Economics Mid-Year Meeting, Fordham University, Freddie Mac, Santa Clara University, University of California (Berkeley), University of Pennsylvania, University of Wisconsin (Madison)
- 2010 American Law and Economics Association Annual Meeting, American Real Estate and Urban Economics Association Mid-Year Meeting, Baruch College, Eastern Economics Association Annual Meeting, FDIC / Federal Reserve System “Symposium on Mortgages and the Future of Housing Finance”, University of Southern California
- 2009 Baruch College, Eastern Finance Association, Federal Reserve Bank of Atlanta / University of Wisconsin HULM Conference, Federal Reserve Bank of Philadelphia, University of Connecticut

- 2008 Asian Real Estate Society Annual Meeting, Baruch College, Brandeis University, Canadian Economics Association Annual Conference, Federal Reserve Bank of St. Louis, Federal Reserve Bank of San Francisco, Lehman Brothers, Rutgers University, University of California (Davis), University of California (Santa Cruz), University of Notre Dame, University of Virginia (Charlottesville)
- 2007 UCSD, Western Economics Association International Meeting
- 2006 Conference of the American Statistical Association (San Diego Chapter), Federal Reserve Board of Governors, Guanajuato Workshop for Young Economists, UCSD, Western Economics Association International Meeting

**GRANTS:**

- University of Wisconsin-Madison Fall Research Competition Grant, 2018 (PI, \$29,450)
- Tommy G. Thompson Center on Public Leadership Faculty Research Grant, 2018-2019 (PI, \$40,137)
- PSC-CUNY Research Foundation Grant, 2012-2013 (PI, ~\$5,000)
- PSC-CUNY Research Foundation Grant, 2010-2011 (PI, \$3,000)
- PSC-CUNY Research Foundation Grant, 2009-2010 (PI, \$3,448)

**EDITORIAL POSITIONS:**

- 2020 – present Associate Editor, *Review of Financial Studies*
- 2020 – present Associate Editor, *Quarterly Journal of Finance*
- 2017 – present Associate Editor, *Journal of Banking and Finance*
- 2015 – 2019 Associate Editor, *Real Estate Economics*

**REFEREE:** *American Economic Review, Journal of Finance, Journal of Financial and Quantitative Analysis, Journal of Financial Economics, Journal of Urban Economics, Management Science, National Science Foundation, Quarterly Journal of Economics, Real Estate Economics, Review of Finance, Review of Financial Studies*, and many others.

**SERVICE to the UNIVERSITY of WISCONSIN-MADISON:**

- 2018 Dean Search Committee
- 2017-2018 Organizer, University of Wisconsin Real Estate Conference
- 2015-2018 PhD Coordinator for Department of Real Estate and Urban Land Economics
- 2016 Global Real Estate Masters (GREM) 5-Year Review Committee
- Fall 2016 Organizer, CHUM Conference
- Spring 2016 Organizer, CHUM Conference
- Fall 2015 Organizer, HULM Conference

**OTHER PROFESSIONAL SERVICE EXTERNAL to UNIVERSITY:**

- Program Committee Member, AREUEA Annual Meeting (2014, 2016-2019, 2021)
- Program Committee Member, 2020 SFS Finance Cavalcade
- Program Committee Member, 2020 Jackson Hole Finance Conference
- Program Committee Member, 2020 Yale-RFS Real Assets Conference
- Program Committee Member, ASU Sonoran Winter Finance Conference (2013-2020)
- Program Committee Member, 2017 Midwest Finance Association Annual Meeting
- Program Committee Member, 2018 FIRS Annual Meeting
- Program Committee Member, 2015 FMA Annual Meeting

- Program Committee Member, 2015 Northern Finance Association Annual Meeting
- Program Committee Member, 2015 AREUEA Mid-Year Meeting
- Board Member, AREUEA, 2016-2018
- Committee Member, AREUEA Dissertation Award (2016, 2017)
- Committee Member, AREUEA Women in Real Estate Network (WREN) (2014-2018)

#### **MEMBERSHIP IN SCHOLARY and PROFESSIONAL ORGANIZATIONS:**

- Member, American Economics Association (AEA)
- Member, American Real Estate and Urban Economics Association (AREUEA)

#### **OUTSIDE PAID ACTIVITIES SINCE 2008:**

May 2020 – April 2021 *Research Award*, Real Estate Research Institute

- Total award of \$15,000 (shared with collaborators Sean J. Flynn Jr. and Alexei Tchistyi) to fund project on non-liquidity default on commercial mortgages

October 2018 *Research Award*, The Private Debt Project

- Honorarium of \$3,000 for the contribution of a paper on the sustainability of U.S. household finances
- Funded paper currently titled “Do Changes in Mortgage Credit Constraints Explain the Home Ownership Boom and Bust?”

April 2018 – April 2019 *Research Award*, Real Estate Research Institute

- Total award of \$15,000 (shared with collaborators Sean J. Flynn Jr. and Alexei Tchistyi) to fund project on agency conflicts in commercial mortgages
- Funded paper published as “Informational Efficiency in Securitization after Dodd Frank”

April 2017 – April 2018 *Research Award*, Real Estate Research Institute

- Total award of \$15,000 to fund project entitled “The Causes and Consequences of Cross-Market Differences in the Liquidity of Commercial Real Estate”.
- Funded paper published as “What’s Wrong with Pittsburgh? Delegated Investors and Liquidity Concentration”

January 2015 *Consultant to Expert Witness*, MBS litigation case, discovery phase

- Total compensation of \$1,800 for a few hours of work

April 2014 – April 2015 *Research Award*, Real Estate Research Institute

- Total award of \$10,000 (shared with collaborator Sean J. Flynn Jr.) to fund project entitled “Can Competition Improve Credit Ratings? Evidence from the CMBS Market”
- Funded paper published as “Competition and Credit Ratings After the Fall”

Jan. 2012 – Dec. 2012 *Consultant*, Research Institute for Housing America

- Contract to write research paper on historical origins of America’s mortgage laws
- Total compensation of \$32,256.67 out of which research expenses paid

Spring 2012 *Visiting Scholar*, Federal Reserve Bank of St. Louis

- Compensation of \$400 per day, primarily to cover travel expenses

Fall 2010 *Visiting Scholar*, Federal Reserve Bank of St. Louis

- Compensation of \$400 per day, primarily to cover travel expenses

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## Profile

Question applies to multiple boards

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

---

☒ I Agree

jesusagv5@gmail.com

Email Address

Jesus

First Name

Gonzalez

Last Name

993 CLELAND DRIVE

Street Address

APT RR

Suite or Apt

CHAPEL HILL

City

NC

State

27517

Postal Code

Primary Phone

Alternate Phone

Question applies to multiple boards

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 1-3 years

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

---

Planning Commission: Eligible

Question applies to Environmental Stewardship Advisory Board

**Select a Seat Category for the Environmental Stewardship Advisory Board \***

---

☒ Chapel Hill Resident

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

---

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

---

☒ Planning Commission

---

**How did you find out about this opportunity? (select all that apply)**

---

☒ Newspaper

**If you chose "Other" from the advertising opportunity listed above, please specify:**

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**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

---

☒ Little or No Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

---

First generation, historically excluded groups, working poor upbringing

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

BA in Public Policy

Jesus Gonzalez

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

---

MCRP candidate prospective start ago 2021

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You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

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## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

**Ethnicity \***

---

☒ Other

**Gender \***

---

☒ Nonbinary or third gender

**If other, please describe:**

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**Please select your age from the following list. \***

---

☒ 25-34

---

Occupation

**Are you a caregiver for or identify with a disability?**

---

☐ Yes ☐ No

**Have you participated in the Peoples Academy?**

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☐ Yes ☐ No

**Are you a Town of Chapel Hill employee?**

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☐ Yes ☒ No

---

## Ethics Statement

Jesus Gonzalez



## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards “shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons’ constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter.”

Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

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☒ I Agree \*

Question applies to multiple boards

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*

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## Profile

Question applies to multiple boards

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

---

☒ I Agree

justinh.inbox@gmail.com

Email Address

Justin

First Name

Hall

Last Name

112 C Vance Street

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27516

Postal Code

Mobile: (919) 618-4002

Primary Phone

Alternate Phone

Question applies to multiple boards

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 0-12 months

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

Planning Commission: Eligible

Question applies to Board of Adjustment

**Select a Seat Category for Board of Adjustment \***

☒ Chapel Hill Town Resident

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

☒ Board of Adjustment

**How did you find out about this opportunity? (select all that apply)**

☒ Internet

**If you chose "Other" from the advertising opportunity listed above, please specify:**

**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

☒ Little or No Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

---

I've had diverse educational experiences (homeschooling through high school, attending community college through dual enrollment in 12th grade, earning an Associate degree at the same college, and now attending UNC-Chapel Hill while living off-campus), through which I have met a diverse group of amazing people. Because of this, I am respectful/understanding of differing perspectives and, thus, often approach challenges with the goal of compromise in mind. I was a part of the student government at Durham Tech, so I have come to highly value team cooperation. Ultimately, I view most things through a social lens; I care a lot about people and their well-being. Contributing to my community, be that the college/university I attend, the church I attended with my family growing up, or the town I live in, is of huge importance to me. If this can be done through social engagement with people in some way, I am all the happier. Finally, while it might go without saying, I bring a youthful, student perspective that, while undoubtedly more present in a university town than elsewhere, is likely something that could be beneficial.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

Through serving as the 2019-2020 President of Durham Tech's Student Government Association and, subsequently, serving on the search committee tasked with vetting and recommending candidates for Durham Tech's then-next college President, my strengths regarding communication are contributing to discussions with my own ideas, civilly communicating disagreements with people, and building on other's ideas. Through participating in Durham Tech's Honors Program and currently participating in UNC-Chapel Hill's Political Science Honors Program, my strengths regarding work ethic are dedication, patience, and constructing thoughtful ideas/arriving at positions analytically and after careful consideration.

Question applies to Board of Adjustment

**Do you have special interest, experience, or education/training in city planning or related fields? If yes, please explain.**

---

My closest experiences to city planning are as follows. While President of the Student Government, I got to take part in many Board of Trustee committee meetings which dealt with the creation of the new applied tech building. Later, I attended the groundbreaking ceremony for the new building with the rest of the Board of Trustees. Also while I was President of the Student Government, I was invited to be a delegate at the Big Bold Ideas Community Convention, where I and many other community leaders from around Orange County discussed and sorted several hundred ideas that had been submitted. Ultimately, three outstanding ideas were selected for community implementation in 2020 and beyond: creating a youth masterplan, prioritizing workforce development and an innovation hub, and developing substantially more affordable housing.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

---

My closest experiences to city planning are as follows. While President of the Student Government, I got to take part in many Board of Trustee committee meetings which dealt with the creation of the new applied tech building. Later, I attended the groundbreaking ceremony for the new building with the rest of the Board of Trustees. Also while I was President of the Student Government, I was invited to be a delegate at the Big Bold Ideas Community Convention, where I and many other community leaders from around Orange County discussed and sorted several hundred ideas that had been submitted. Ultimately, three outstanding ideas were selected for community implementation in 2020 and beyond: creating a youth masterplan, prioritizing workforce development and an innovation hub, and developing substantially more affordable housing.

## [Resume.docx](#)

You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

---

### Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

#### Ethnicity \*

☒ Caucasian/Non-Hispanic

#### Gender \*

☒ Male

If other, please describe:

Please select your age from the following list. \*

☒ 18-24

Occupation

Are you a caregiver for or identify with a disability?

☐ Yes ☒ No

Have you participated in the Peoples Academy?

☐ Yes ☒ No

Are you a Town of Chapel Hill employee?

☐ Yes ☒ No

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### Ethics Statement

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

---

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---

☒ I Agree \*

Question applies to multiple boards

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# Justin Hall

Born September 18, 2000

112 C Vance Street  
Chapel Hill, NC 27516  
**(919) 618-4002**  
**justinh.inbox@gmail.com**

## EXPERIENCE

### **Durham Tech Student Government Association,** Durham NC — *President*

April 2019 - May 2020

I chaired Executive Board and General Business meetings, met regularly with college administration, gave speeches on a number of different occasions, and represented the college at various events. The primary achievements of the Executive Board during my time in office included expanding representation of secondary campus students in the Student Government Association and opening up voting for Executive Board members during SGA elections to the entire student body.

### **Durham Tech Presidential Search Committee,** Durham NC — *Student Representative*

October 2019 - May 2020

I served as a voting member of the committee, sorting through and weighing the pros and cons of many applicants, alongside engaging in spirited discussions with the rest of the committee.

### **Durham Tech Board of Trustees,** Durham NC — *Student Trustee*

June 2019 - June 2020

I served as an ex officio member of the Board, speaking on behalf of the student body during decision-making processes.

## EDUCATION

### **University of North Carolina at Chapel Hill,** Chapel Hill NC — *Bachelor of the Arts Degree in Political Science*

August 2020 - Present

I am currently in the process of obtaining this degree.

### **Durham Technical Community College,** Durham NC — *Associate in Arts Degree (Cum Laude)*

August 2017 - May 2020

My first year at Durham Tech was during my senior year of high school as a dual enrollment student. I then took classes for two more years to obtain my associate degree.

## SKILLS

Fine-tuned  
communication skills

Leadership /  
management skills

Good at time  
management

## AWARDS

**Medal awarded for  
completing the Durham  
Tech Honors Program  
(program involves writing  
honors essays, giving  
presentations on those  
essays, and maintaining  
high grades)**

**Plaque awarded for  
acceptance into Phi Theta  
Kappa, an honor society**

## PROJECTS

### **Big Bold Ideas Community Convention** — *November 7 2019*

I, along with many other community leaders from around Orange County, discussed and sorted several hundred ideas that had been submitted. Ultimately, three outstanding ideas were selected for community implementation in 2020 and beyond.



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## Town Attorney Assessment Center

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### Profile

Question applies to multiple boards

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### Public Records Statement

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---

☒ I Agree

jjkalo4@protonmail.com

Email Address

Joseph

First Name

J

Middle Initial

Kalo, Iv

Last Name

201 South Elliott Road #111

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27514

Postal Code

Mobile: (919) 943-9584

Primary Phone

Business: (336) 270-5967

Alternate Phone

Question applies to multiple boards

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**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 0-12 months

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

Joseph J Kalo, Iv

## Which Boards would you like to apply for?

---

Planning Commission: Eligible

Question applies to Planning Commission

### Select a Seat Category for the Planning Commission \*

---

☒ Chapel Hill Resident

Question applies to multiple boards

### Which Board is your First Choice? \*

---

☒ Planning Commission

---

### How did you find out about this opportunity? (select all that apply)

---

☒ Internet

If you chose "Other" from the advertising opportunity listed above, please specify specify:

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## Interests & Experiences

Question applies to multiple boards

### How do you describe your previous advisory board experience?

---

☒ Non-Chapel Hill Board Experience

Question applies to multiple boards

### What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

---

As outlined in more detail in my cover letter, I grew up in Chapel Hill and lived in several neighborhoods. I have returned to Chapel Hill and would like to serve my hometown.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

I am an attorney and have practiced law for 25 years. I am a Board Certified Specialist in Real Property Law and land use is part of my practice. I am also the town attorney for another town.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

---

See prior response re: other relevant qualifications and resume.

[Kalo-  
Planning Commission Submission.pdf](#)

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

---

## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

### Ethnicity \*

☒ Caucasian/Non-Hispanic

### Gender \*

☒ Male

If other, please describe:

---

Please select your age from the following list. \*

☒ 35-54

Attorney

Occupation

**Are you a caregiver for or identify with a disability?**

☐ Yes ☒ No

**Have you participated in the Peoples Academy?**

☐ Yes ☒ No

**Are you a Town of Chapel Hill employee?**

☐ Yes ☒ No

---

## Ethics Statement

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*

Joseph J Kalo, Iv



May 1, 2020

The Honorable Pam Hemminger  
Mayor of the Town of Chapel Hill  
405 Martin Luther King Jr. Blvd.  
Chapel Hill, NC 27514

RE: Chapel Hill Planning Commission

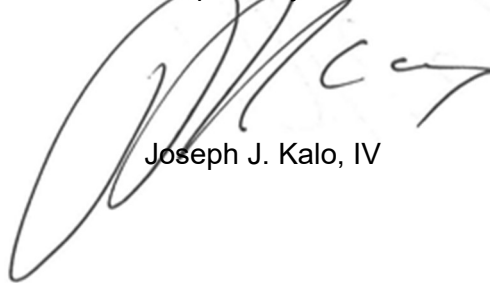
Mayor Hemminger:

I grew up in the Town of Chapel Hill and resided in the following neighborhoods: Ridgefield (Willow Drive), Coker Hills (South Lakeshore Drive), and the Franklin-Rosemary Historic District (South Boundary Street). After being away for some time I have finally returned home.

I graduated from Vanderbilt University and UNC Law School. I am currently a partner at a law firm in Burlington and am a Board Certified Specialist in Real Property law. I am also a member of the Land Use Section of the North Carolina State Bar, and currently serve as the outside Town Attorney for the Town of Elon. During the time that I resided in Burlington I served on the City of Burlington Historic Commission and the UDO Advisory Committee. I would be very interested in serving my hometown as a corporate limits member of the Planning Commission. I believe that my upbringing in Chapel Hill together with my educational and professional background would be assets to the Commission.

A copy of my resume is enclosed. I would appreciate it greatly if you would pass on this submission to the appropriate persons.

Respectfully,

A handwritten signature in black ink, appearing to read 'J. Kalo', is written over a faint, light blue circular stamp or watermark.

Joseph J. Kalo, IV

Enclosure

## Experience

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### **Pittman & Steele, PLLC, Burlington, NC**

September 2014 – Present

*(My current law firm is a spin-off from my prior firm.)*

#### **Partner**

- Represent owners, borrowers and lenders in connection with the acquisition, ownership, leasing, management, financing, development, use, transfer, and disposition of business, commercial, and industrial real property.
- Assist both business and municipal clients on a wide variety of zoning, planning and land use matters, including eminent domain, the development and implementation of general and specific plans, general and specific plan amendments, zone changes, subdivisions, conditional use permits, variances, design review applications, and other planning entitlements.
- Defend and prosecute real property litigation including matters relating to landlord-tenant issues, eviction, failure to pay rent and use of property, financing, warranties and disclosures, restrictions on use of land, allegedly fraudulent representations, defects in title and land descriptions, title insurance claims, boundary, easement and right-of-way disputes and partition.
- Represent clients in connection with construction matters including liens, breach of contract, warranty claims, delay damages, and payment bonds.

### **Wishart, Norris, Henninger & Pittman, P.A., Burlington / Charlotte, NC**

February 1999-August 2014

#### **Partner**

January 2004 – August 2014

#### **Senior Associate**

February 1999 - December 2003

### **Matney & Associates, P.A., Asheville, NC**

November 1995 – February 1999

#### **Associate Attorney**

- General real estate and business practice

## Bar Admissions and Certifications

---

- State of North Carolina 1994
- United States District Court for the Eastern District of North Carolina 1994
- State of South Carolina 1997
- United States District Court for the Western District of North Carolina 1997
- United States District Court for the Middle District of North Carolina 2000
- Commonwealth of Massachusetts 2009
- United States Supreme Court 2017
- Board Certified Specialist in Real Property Law - Residential, Business, Commercial and Industrial Transactions (North Carolina, 2003-present)

## Professional Organizations

---

- North Carolina Bar Association (Member, Sections on Real Property and Land Use)
- Member, Real Property Specialization Committee, North Carolina State Bar
- South Carolina Bar (Member, Real Property Practice Section)
- Former Member of Real Property Council, North Carolina Bar Association and Past Chair of Legislative Committee and Former Member, Joint Forms Committee

## Education

---

### **University of North Carolina School of Law**

**Juris Doctor, May 1994**

Dean's List, Spring 1993, Spring 1994

Chapel Hill, NC

### **Vanderbilt University**

Bachelor of Arts (Economics & German), May 1990

Nashville, TN

## Instruction and Presentations

---

- Former Adjunct Professor of Law, University of North Carolina at Chapel Hill School of Law, Advanced Real Property Course
- "Conveyances Involving Special Situations and Entities", North Carolina Bar Center, November 13, 2015
- "Foreclosure from the Title Examiner's Perspective", North Carolina Bar Center, September 19, 2008
- "Conveyances Involving Special Situations and Entities", North Carolina Bar Center, November 9, 2006

## Community Involvement

---

- Former Member, Uniform Development Ordinance Advisory Committee, City of Burlington
- Former Board Member, Burlington Downtown Corporation
- Former Member, City of Burlington Historical Commission
- Former President, Family Abuse Services of Alamance County (North Carolina)

---

## Profile

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

---

☒ I Agree

jameslevenson@gmail.com

Email Address

Joshua

First Name

J

Middle Initial

Levenson

Last Name

142 Lincoln lane

Street Address

Suite or Apt

Chapel hill

City

NC

State

27516

Postal Code

Home:

Primary Phone

Home: (360) 739-9335

Alternate Phone

---

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 0-12 months

---

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

---

Planning Commission: Eligible



Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

☒ Planning Commission

**How did you find out about this opportunity? (select all that apply by holding down the shift key)**

☒ Speaker at an event

**If you chose "Other" from the advertising opportunity listed above, please specify specify:**

---

**Interests & Experiences**

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

Living internationally in intentional ecovillage and progressive cities. Where I participated in dozens of environmental and education based service projects. Masters in applied mathematics and volunteer with NC warn NC climate justice summit and several other activism groups.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

Generally able to do most tasks, focus/skill in integrative problem solving, interest in green communities, bike lanes/times, zero waste composting community gardens and permaculture, tree houses.

[CV - Josh Levenson.pdf](#)

You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

---

**Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

Joshua J Levenson

**Ethnicity**

☒ Other

**Gender**

☒ Male

**If other, please describe:**

Mixed race small part Pacific Islander larger part caucasian

**Please select your age from the following list. \***

☒ 25-34

Teacher

Occupation

**Are you a Town of Chapel Hill employee?**

☐ Yes ☒ No

**Ethics Statement**

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

---

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards “shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons’ constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter.”

Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

---

☒ I Agree \*

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Josh Levenson

5101 East North st.

Bellingham WA 98226

001-360-739-9335

jameslevenson@gmail.com

#### ▯Objective

-I hope to earn a PhD and work on research in biomolecular dynamics for medical applications.

#### ▯Education

-MS, in Mathematics, Western Washington University

(Bellingham WA 98226) 3.8 GPA MS/BS program June 2008

-BS, in Mathematics, Western Washington University

(Bellingham WA 98226) 3.6 GPA MS/BS program June 2006

-Focus in (Differential equations, Statistics and Modeling)

-AA, Whatcom Community College (Bellingham WA 98226)

#### ▯Teaching and Tutorial Experience

-Lecturer for Western Washington University (2006-2008) for algebra, precalculus and calculus.

-Private tutor for Western Washington University (2004-2006) recommended to both high school and college students for algebra, trigonometry, Differential calculus and integral calculus.

-Tutor in Whatcom Community College's math center (2003-2004)

#### ▯Awards

-Designated as Meritorious Winner in the Mathematical Contest in Modeling (NSA) 2005, 2006.

---

## Profile

Question applies to multiple boards

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

---

☒ I Agree

jpetermac@gmail.com

Email Address

Peter

First Name

Mccubbin

Last Name

329 Tenney Circle

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27514

Postal Code

Home: (919) 869-7525

Primary Phone

Mobile: (310) 266-0371

Alternate Phone

Question applies to multiple boards

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 4-9 years

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

---

Planning Commission: Eligible

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

---

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

---

☒ Historic District Commission

---

**How did you find out about this opportunity? (select all that apply)**

---

☒ Email

**If you chose "Other" from the advertising opportunity listed above, please specify:**

---

---

**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

---

☒ Little or No Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

---

Before retiring, I worked as a Managing Director on JP Morgan's securitized products trading desks in New York, San Francisco and Los Angeles. I now study languages at UNC as we restore our home on Tenney Circle. I bring an interest in the welfare of my community, a mind that's open to the ideas of others, a willingness to learn, an ability to solve problems, and collegiality.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

I have degrees from Penn, Wharton and Stanford Graduate School of Business. I speak Spanish fluently after studying/working in Spain and South America.

Peter Mccubbin

Question applies to Historic District Commission

**Do you have special interest, experience, or education/training in history, architecture, archaeology, or related fields? If yes, please explain.**

I enjoy reading about history.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

### Ethnicity \*

☒ Caucasian/Non-Hispanic

### Gender \*

☒ Male

If other, please describe:

Please select your age from the following list. \*

☒ over 55

Occupation

**Are you a caregiver for or identify with a disability?**

☐ Yes ☒ No

**Have you participated in the Peoples Academy?**

☐ Yes ☒ No

Are you a Town of Chapel Hill employee?

---

☐ Yes ☒ No

---

## Ethics Statement

### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

---

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---

☒ I Agree \*

Question applies to multiple boards

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*



---

## Profile

Question applies to multiple boards

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

---

☒ I Agree

capt.jdm@gmail.com

Email Address

Jonathan

First Name

Mitchell

Middle Initial

Last Name

216 Huntington Drive

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27514

Postal Code

Primary Phone

Alternate Phone

Question applies to multiple boards

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 4-9 years

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

Planning Commission: Eligible

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

☒ Chapel Hill Resident

Question applies to Transportation and Connectivity Advisory Board

**Select a Seat Category for the Transportation and Connectivity Advisory Board \***

☒ Chapel Hill Resident

**Which Board is your First Choice? \***

☒ Planning Commission

**How did you find out about this opportunity? (select all that apply)**

☒ Advisory Board or Council member

**If you chose "Other" from the advertising opportunity listed above, please specify:**

**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

☒ Non-Chapel Hill Board Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

---

I am a bank regulatory lawyer with fourteen years combined experience in public service (as a regulator) and private practice. As such, I have a background in developing, interpreting, and administering technical regulations. I also bring the perspective of a citizen who has lived in Chapel Hill for five years, is raising young kids here, and frequently gets around Town via bicycle (after bicycle commuting for years in Washington, DC). Least interestingly, I have actually studied multiple Traffic Impact Analyses commissioned by the Town. Over the past several years, I have attended several meetings of the Town Council, advisory commissions, and neighborhood groups to understand and participate as a citizen in certain land use decisions affecting my neighborhood and the larger community. This has increased my interest in contributing to town governance. I generally approach questions of growth, development, and transportation planning from a pragmatic perspective and focus on thoroughly analyzing the facts and trade-offs involved in each case.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

In addition to the qualifications described above, I am experienced in the research and development of policies and rules affecting multiple stakeholders, and in public speaking. For example, during my time as a federal bank regulator, I represented my agency in a multi-year rulemaking project involving seven other agencies. As a bank regulatory consultant and project lead, one of my core responsibilities has been to conduct working meetings involving – and present information to – diverse stakeholders, from junior-level financial institution employees to executives. I believe this background in negotiation and communication will be useful in the context of a public advisory commission.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

---

As mentioned above, I have a legal/regulatory background. I am not a technical specialist in the fields mentioned; my experience in these areas has been as a citizen observer of Town processes over the past several years. This has kindled my interest in becoming more involved. I work only part-time and have the capacity to get up to speed on the issues and context.

[jm\\_resume\\_2020.doc](#)

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

---

## Demographics

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**Ethnicity \***

☒ Caucasian/Non-Hispanic

**Gender \***

☒ Male

**If other, please describe:**

**Please select your age from the following list. \***

☒ 35-54

bank regulatory  
lawyer/consultant

Occupation

**Are you a caregiver for or identify with a disability?**

☐ Yes ☒ No

**Have you participated in the Peoples Academy?**

☐ Yes ☒ No

**Are you a Town of Chapel Hill employee?**

☐ Yes ☒ No

---

**Ethics Statement**

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

---

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---

☒ I Agree \*

Question applies to multiple boards

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*

**Jonathan D. Mitchell**  
216 Huntington Drive  
Chapel Hill, NC 27514  
(917) 940-5712  
e-mail: [capt.jdm@gmail.com](mailto:capt.jdm@gmail.com)

## EXPERIENCE

### **PROMONTORY FINANCIAL GROUP, AN IBM COMPANY, Washington, DC**

***Special Adviser***, 2017 - Present

***Director***, 2015 - 2017

***Senior Principal***, 2012 - 2015

***Principal***, 2009 - 2011

Advise and assist banks and other financial services companies in navigating regulatory challenges, e.g.: designing, implementing, and evaluating compliance programs and systems; bank charter/license applications (especially written business plans), suitability analyses, and readiness assessments; regulatory policy analysis and white papers; regulatory due diligence for potential acquirers of banks, non-bank finance companies, and financial technology companies; responding to regulatory criticism and correcting identified deficiencies. Specialty areas include design and implementation of compliance obligation inventories and projects to map requirements to operating controls; affiliate transaction restrictions (Regulation W); regulatory capital rules (Basel III); restrictions on proprietary trading and funds activities (the Volcker Rule); housing finance policy; and general banking law matters. Experienced in leading on-site teams of fifteen or more consultants. In 2017, voluntarily converted from a full time employee to a part time independent consultant engaged in select projects.

### **OFFICE OF THE COMPTROLLER OF THE CURRENCY, Washington, DC**

***Attorney, Legislative and Regulatory Activities Division***, 2006 - 2009

Assisted in the development and drafting of banking regulations, including representing the OCC in interagency rulemaking project on consumer privacy disclosures. Analyzed pending financial services legislation. Conducted legal research and drafted memoranda on a variety of banking-related topics, as well as topics in constitutional law and administrative law. Provided legal advice and drafted opinions on the applicability of state laws to national banks. As part of secondary assignment in enforcement division, participated in document discovery, fact development, and settlement negotiations relating to enforcement actions against bank affiliated parties.

### **OFFICE OF NEW YORK STATE ATTORNEY GENERAL ELIOT SPITZER, New York, New York** ***Law Clerk, Investor Protection and Securities Bureau***, Fall Semester 2005

Assisted with fact development in complex financial derivatives case, including assistance in writing document subpoena, reviewing documents that were produced, and preparing questions for witnesses. Conducted research in areas of fiduciary duties and taxation. Assisted in writing a complaint.

### **U.S. SECURITIES AND EXCHANGE COMMISSION, Miami, Florida**

***Summer Law Clerk, Enforcement Division***, 2005

Researched and drafted memoranda on securities law, civil procedure, evidence, and accounting questions that arose in the course of corporate, broker-dealer, and investment advisor investigations and trials. Also reviewed subpoenaed documents, assisted in preparations for depositions, participated in witness interviews, and drafted declarations.

## EDUCATION

**NEW YORK UNIVERSITY SCHOOL OF LAW**, New York, New York

J.D., May 2006

Honors: Moot Court Board, Casebook Division, Research and Writing Editor

**CORNELL UNIVERSITY, COLLEGE OF ARTS AND SCIENCES**, Ithaca, New York

B.A. in Modern Literature and Philosophy, *magna cum laude*, May 2002

Honors: College Scholar, Distinction in All Subjects

BAR ADMISSION

Member, The District of Columbia Bar

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## Profile

Question applies to multiple boards

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## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

---

☒ I Agree

lriversiii@gmail.com

Email Address

Louie

First Name

Rivers Iii

Middle Initial

Last Name

226 N. Graham

Street Address

Suite or Apt

Chape Hill

City

NC

State

27516

Postal Code

Mobile: (571) 226-0533

Primary Phone

Alternate Phone

Question applies to multiple boards

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**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 4-9 years

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.



**Which Boards would you like to apply for?**

Planning Commission: Eligible

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

☒ Environmental Stewardship Advisory Board Champion

**Which Board is your First Choice? \***

☒ Planning Commission

**How did you find out about this opportunity? (select all that apply)**

☒ Other (provide additional information below)

**If you chose "Other" from the advertising opportunity listed above, please specify:**

Have previously served on the Planning Commission

**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

☒ Chapel Hill Board Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

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I have several primary interests in serving on the planning commission. 1) I am a five year resident of Chapel Hill and my time in the town has provided my family and I with a high quality of life. I see service on the commission as a way of saying thank you to the town, which has given us so much. 2) I am interested in the status of affordable housing in Chapel Hill. This concern is directly, linked to my first point. I would like to examine the opportunities to provide a high quality of life to individuals that have traditionally been unable to find housing in Chapel Hill due to limited housing stock and a somewhat high cost of living. 3) Finally and somewhat paradoxically, I am interested in maintaining the small town aesthetic of Chapel Hill while expanding that accessibility to more people. My time on the board has also led to a greater interest in examining the tension between expanding housing options (especially affordable housing) and addressing climate change at the local level.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

I have served on the Planning Commission for approximately 4 years. Over this time I have learned about the responsibilities of the commission and it's role in town governance. I would like to continue to serve to make use of this experience in service to the town and to learn more. Additionally, I am interested in continuing my participation in the processes involved in rewriting the town's LUMO. Specifically, I am focused on the inclusion of underrepresented voices in this process. I also believe that my professional experience with examining environmental justice issues, and the inclusion of minority populations in the management of risky environmental issues provides useful insights into many of the issues that face the commission. Furthermore, this professional experience would facilitate my role as the Environmental Stewardship Advisory Board Champion.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

---

I have a PhD in natural resources, with a focus on risk perception and decision making from a cognitive psychology theoretical perspective. My current research agenda focuses on the greater inclusion of the core principles of environmental justice (recognition justice, procedural justice and distributional justice) in environmental policy and decision making processes at the local, state and federal level. I currently serve on the U.S. EPA Office of Research and Development (ORD) Board of Scientific Counselors (BOSC) Subcommittee (SC) for the Air and Energy (A-E) Research Program.

[Louie.Rivers.CV.docx](#)

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

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## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

**Ethnicity \***

☒ African American

**Gender \***

☒ Male

**If other, please describe:**

**Please select your age from the following list. \***

☒ 35-54

Associate Professor  
Occupation

**Are you a caregiver for or identify with a disability?**

☐ Yes ☒ No

**Have you participated in the Peoples Academy?**

☐ Yes ☒ No

**Are you a Town of Chapel Hill employee?**

☐ Yes ☒ No

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**Ethics Statement**

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards “shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons’ constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter.”

Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

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☒ I Agree \*

Question applies to multiple boards

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*

## Louie Rivers III

### (a) Professional Preparation

Kentucky State University	Frankfort, KY, USA.	Biology	B.Sc., 2001
The Ohio State University	Columbus, OH, USA.	Natural Resources	M.Sc., 2003
The Ohio State University	Columbus, OH, USA.	Natural Resources	PhD, 2006

### (b) Appointments

2020-Current	<b>Associate Professor.</b> Department of Forestry and Environmental Resources, North Carolina State University, Raleigh, NC
2013-2020	<b>Assistant Professor.</b> Department of Forestry and Environmental Resources, North Carolina State University, Raleigh, NC
2008-2013	<b>Assistant Professor.</b> Environmental Science & Policy Program / Criminal Justice, Michigan State University, East Lansing, MI
2006-2008	<b>Science Assistant.</b> Economic, Decision, and Management Sciences Cluster, National Science Foundation, Washington, DC

### (b) Products

#### (ii) Significant related products

Jurjonas, Matthew, Seekamp, E., Rivers III, L., & Cutts, B "Uncovering climate (in) justice with an adaptive capacity assessment: A multiple case study in rural coastal North Carolina." *Land Use Policy* 94 (2020): 104547.

Hasala, Dresden, Stacy Supak, and Louie Rivers. "Green infrastructure site selection in the Walnut Creek wetland community: A case study from southeast Raleigh, North Carolina." *Landscape and Urban Planning* 196 (2020): 103743.

Carson, Brittany, B. Cooper, C., R. Larson, L., & Rivers III, L. "How can citizen science advance environmental justice? Exploring the noise paradox through sense of place." *Cities & Health* (2020): 1-13.

Barnhill-Dilling, S. Kathleen, Louie Rivers, and Jason A. Delborne. "Rooted in Recognition: Indigenous Environmental Justice and the Genetically Engineered American Chestnut Tree." *Society & Natural Resources* 33, no. 1 (2020): 83-100.

Wood, Alexa L., Prince Ansah, Louie Rivers III, and Arika Ligmann-Zielinska. "Examining climate change and food security in Ghana through an intersectional framework." *The Journal of Peasant Studies* (2019): 1-20.

#### (ii) Other significant products

Olabisi, Laura Schmitt, Saweda Liverpool-Tasie, Louie Rivers, Arika Ligmann-Zielinska, Jing Du, Riva Denny, Sandra Marquart-Pyatt, and Amadou Sidibé. "Using participatory modeling processes to identify sources of climate risk in West Africa." *Environment Systems and Decisions* (2018): 1-10.

Hubbell, Bryan J., Amanda Kaufman, Louie Rivers, Kayla Schulte, Gayle Hagler, Jane Clougherty, Wayne Cascio, and Dan Costa. "Understanding social and behavioral drivers and impacts of air quality sensor use." *Science of The Total Environment* 621 (2018): 886-894.

Whitley, Cameron Thomas, Louie Rivers III, Seven Mattes, Sandra T. Marquart-Pyatt, Arika Ligmann-Zielinska, Laura Schmitt Olabisi, and Jing Du. "Climate-induced migration: using mental models to explore aggregate and individual decision-making." *Journal of Risk Research* (2017): 1-17.

Gibbs, C., Cassidy, M. B., & Rivers, L. (2013). A Routine Activities Analysis of White-Collar Crime in Carbon Markets. *Law & Policy*, 35(4), 341-374.

Rivers III, Louie, Carole Gibbs, and Raymond Paternoster. "Integrating criminological and decision research theory: implications for understanding and addressing crime in marginalized communities." *Deviant behavior* 38, no. 1 (2017): 74-93.

### **(c) Synergistic Activities**

- Invited member of the Technical Advisory Committee for the Consortium for Resilient Gulf Communities, link to the consortium website: <http://www.rand.org/gulf-states/resilient-communities.html>
- Member of the EPA Board of Scientific Counselors (BOSC) for Air & Energy
- Organized the review and selection of a participant for the Building Future Faculty program for the department; Organized the selected participant's (Dr. Manik) departmental seminar and visit (2014)
- A discussion moderator for ScienceOnline Together 2014 on 2/28/14, "Data Based Communication: Insights from Science Communication"
- <http://scio14.sched.org/sponsor/lrivers1#.VOdYq1PF9uY>
- Elected Member of the Chapel Hill Planning Commission, responsible for voting on and recommending development projects in the town of Chapel Hill

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## Profile

Question applies to multiple boards

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

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☒ I Agree

sbwhitlow@gmail.com

Email Address

Stephen

First Name

Whitlow

Last Name

Middle Initial

428 Whitehead Circle

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27514

Postal Code

Home: (919) 260-0809

Primary Phone

Alternate Phone

Question applies to multiple boards

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 1-3 years

Question applies to multiple boards

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

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Planning Commission: Eligible

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

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☒ Housing Advisory Board Champion

**Which Board is your First Choice? \***

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☒ Planning Commission

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**How did you find out about this opportunity? (select all that apply)**

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☒ Advisory Board or Council member

**If you chose "Other" from the advertising opportunity listed above, please specify:**

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**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

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☒ Chapel Hill Board Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

---

Reapplying for current seat (liaison to housing advisory board)

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

---

Reapplying for current seat (liaison to housing advisory board)



Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

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Degree in city & regional planning from UNC, professional work focuses on local housing strategies (<https://www.localhousingsolutions.org>), local government innovation, and providing technical assistance to state and local governments on fair housing and equity, disaster recovery, rental assistance, etc.

[Stephen\\_Whitlow\\_2017.docx](#)

You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

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## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

### Ethnicity \*

☒ Caucasian/Non-Hispanic

### Gender \*

☒ Male

If other, please describe:

---

Please select your age from the following list. \*

☒ 35-54

Researcher and technical  
assistance provider

Occupation

**Are you a caregiver for or identify with a disability?**

---

☐ Yes ☐ No

**Have you participated in the Peoples Academy?**

---

☐ Yes ☐ No

**Are you a Town of Chapel Hill employee?**

---

☐ Yes ☒ No

---

## Ethics Statement

Stephen Whitlow

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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---

☒ I Agree \*

Question applies to multiple boards

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# STEPHEN WHITLOW

428 Whitehead Circle Chapel Hill NC 27514  
919.260.0809

[sbwhitlow@gmail.com](mailto:sbwhitlow@gmail.com)

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## *Education*

### **University of North Carolina at Chapel Hill**

Department of City and Regional Planning: Master of Regional Planning, May 2007

Department of Sociology: Master of Arts in Sociology, December 2005

### **University of North Carolina at Charlotte**

Bachelor of Arts in Sociology, Magna Cum Laude, May 2001

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## *Work Experience*

### **Abt Associates (2010 - present)**

**Project Director, Evaluation of Bloomberg Philanthropies' Innovation Team Initiative (2016 - present).** Abt Associates is working with Bloomberg Philanthropies to assess the impact of their Innovation Team (i-team) initiative. The i-team initiative provides grants to U.S. and Israeli cities to hire expert, in-house consultants to help address longstanding challenges affecting local governments and community residents. The Abt team is evaluating the impact of the i-teams on how cities address complex challenges and the extent to which i-teams contribute to a culture of innovation in their host cities. Responsibilities have included overall project management, including development of the evaluation's research design, development of surveys and interview protocols, leading site visits, authoring reports, managing client relations, and overseeing project quality, budget, and schedule. (Client: Bloomberg Philanthropies)

**Technical Assistance Provider, Affirmatively Furthering Fair Housing Training and Guidance (2015 - present).** Abt Associates, in partnership with Enterprise Community Partners, is the primary provider of training and

technical assistance to recipients of federal funds that are required to submit an Assessment of Fair Housing (AFH) to HUD. The AFH is a data-driven approach to understanding and removing barriers to fair housing choice and improving access to opportunity for members of protected class groups. Responsibilities have included development of training materials to orient governments and public housing authorities to the requirements and goals of the fair housing rule released by HUD in 2015, presenting at AFH group trainings across the U.S., and leading one-on-one technical assistance engagements to aid individual communities in preparing and submitting their AFH. (Client: U.S. Department of Housing and Urban Development)

**Technical Assistance Provider, Online Resource Development for the Community Development Block Grant Program (2013 - present).** As a member of a technical assistance team with expertise in community development and housing strategies for local governments, develops digital technical assistance products and materials for HUD's OneCPD model in order to build the capacity of community development organizations that receive CPD funds. Regularly collaborates with HUD on content development and creative techniques for conveying information, and managers Abt's creative staff throughout product development. (Client: U.S. Department of Housing and Urban Development)

**Task Lead, Evaluation of the Transitional Living Program (2015-present).** Under contract with the U.S. Department of Health and Human Services, Abt Associates is evaluating the Transitional Living Program. The program provides supervised shelter and services to older homeless youth (ages 16-22). The shelter can take several forms—including group homes, host family homes, and supervised apartments—and the program provides an array of services to improve youth housing, education, employment, social, and emotional outcomes. The evaluation includes site visits to TLP programs nationwide to describe program models and a randomized control trial to measure program impacts. The impact analysis will randomly assign 1,250 youth to treatment and control groups and will focus on key youth outcomes related to youth safety, permanent connections, self-sufficiency, and well-being. Responsible for developing survey instruments and monitoring random assignment and data collection. (Client: U.S. Department of Health and Human Services)

**Task Lead, The Pre-Purchase Homeownership Counseling Demonstration and Impact Evaluation. (2013-present).** The Pre-Purchase Homeownership Counseling Demonstration and Impact Evaluation is examining the impact that different types of pre-purchase counseling have on mortgage preparedness, homeowner outcomes, and loan performance for

prospective low-to moderate income, first time FHA homebuyers. Specifically, this evaluation will determine the impact of two different pre-purchase and counseling interventions through a randomized experimental design. The study has recruited approximately 6,000 individuals in 28 jurisdictions across the country who have pre-qualified for a home loan. Responsibilities include data collection, tracking remote treatment study participants, report writing, and serving as liaison to counseling agencies participating in the study. (Client: U.S. Department of Housing and Urban Development)

**Senior Analyst, Evaluation of the Strong Cities, Strong Communities Initiative (SC2) (2012-2014).** The Strong Cities, Strong Communities Initiative (SC2) is a White House sponsored effort focused on encouraging the economic stabilization and recovery in six economically distressed cities in the U.S. Abt is evaluating a core component of the SC2, the Community Solutions Teams (CST). The CSTs are teams of agency staff from across the federal government working to improve how between federal and local government systems interact, increasing the coordination of federal resources, and assisting local leaders and institutions with economic development. Responsibilities included leading site visits, conducting cross-site analysis, and authoring the final report. (Client: U.S. Department of Health and Human Services.)

**Senior Analyst, Neighborhood Stabilization Program (NSP) Tracking Panel (2012-2014).** This study evaluates the impacts of the second round of the Neighborhood Stabilization Program (NSP2). The project involves (1) an implementation assessment of NSP2 grantees; (2) a descriptive analysis of neighborhood outcomes over time; (3) an impact analysis of the effectiveness of NSP2 activities on neighborhood stability outcomes; and (4) a cross-site analysis of the factors that moderate NSP2 effectiveness. (Client: U.S. Department of Housing and Urban Development, Office of Policy Development and Research.) Responsible for leading site visits and property-level data collection across 19 jurisdictions. (Client: U.S. Department of Housing and Urban Development)

**Senior Analyst, Cities of Service Evaluation (2012-2013).** Abt conducted a six month outcomes and process study of the Cities of Service Leadership Grants program, jointly funded by Bloomberg Philanthropies and the Rockefeller Foundation. The study documented the outcomes achieved by 20 leadership grantee cities and identified factors contributing to strong outcomes and other lessons learned. (Client: Bloomberg Philanthropies.)

**Senior Analyst, Office of University Partnerships University Program Evaluation (2010-2012).** In collaboration with Econometrica and ACKCO,

Abt Associates completed the first outcomes evaluation of the HUD's Office of University Partnerships (OUP) university programs. The evaluation assessed the projects undertaken, the outcomes of those projects on the participating universities and the populations and communities they serve, and the effects partnership structure, grant purpose and program design on outcomes. The study featured telephone interviews with a representative sample of OUP grantees, site visits to nine grantees, and analysis of OUP administrative data. (Client: U.S. Department of Housing and Urban Development).

**Senior Analyst, Evaluation of the Sustainable Employment in a Green Economy (SEGUE) Initiative (2012).** Abt Associates received a grant from the Rockefeller Foundation to conduct a six-month developmental evaluation to assess the relevance, efficiency, and effectiveness of the Foundation's SEGUE initiative. The Foundation seeks assistance in refining the definition of the original problem, developing a theory of change, testing the potential for innovative interventions, engaging a broad range of stakeholders, and shaping a longer-term strategy for the initiative, currently in the "Development" stage. Responsibilities involve developing a Theory of Change framework to document previous tacit assumptions about how change will occur, and leading a collaborative approach to articulate, document and provide feedback about the learning gained from SEGUE's development phase. This process will inform decision making about the future of the initiative, and those aspects of the initiative that are most relevant and have the most potential and viability for carrying forward or adapting into the "Execution" stage. (Client: The Rockefeller Foundation)

**Senior Analyst, Case Studies to Illustrate CNCS' Four Strategic Priorities and the Return on Investment in National Service (2010-present).** Abt is developing case studies of CNCS grantees that illustrate CNCS's four strategic priorities and six focus areas. The grantees selected for the case studies are to be representative of the CNCS's portfolio of programs (AmeriCorps, Senior Corps, Learn and Serve America). Associated tasks include the development of case studies using the Harvard Business School case study method to describe one or a combination of CNCS grantees and their processes and outcomes in relation to the CNCS's four Strategic Priorities and six Focus Areas, and the development of preliminary return-on-investment (ROI) analyses for programs based on information acquired during those case studies.

**Senior Analyst, Office of University Partnerships University Program Evaluation (2010-present).** In collaboration with Econometrica and ACKCO, Abt Associates is completing the first outcomes evaluation of the HUD's Office of University Partnerships (OUP) university programs. Using a mixed-methods approach to data collection, the evaluation will assess projects undertaken, the outcomes of those projects on the participating universities

and the populations and communities they serve, and the effects partnership structure, grant purpose and program design have on accomplished outcomes. Our research design relies heavily on telephone interviews with a representative sample of OUP grantees, and site visits to nine grantees in order to provide a deeper understanding of both the effects of OUP-funded projects on their sponsor institution and the surrounding community, and the nature of partnerships formed over the course of the project. (Client: U.S. Department of Housing and Urban Development).

**Senior Analyst, Homelessness Pulse Project (2010).** This project collects data on sheltered homeless persons on a quarterly basis from a sample of communities nationwide. The data include quarterly point-in-time counts of shelter users and counts of the newly homeless. The data are used to describe current trends in shelter use and assess the potential impacts of the economic and foreclosure crisis on homelessness. (Client: U.S. Department of Housing and Urban Development).

**Senior Analyst, Serve America Act Evaluation Plan (2010).** The Serve America Act requires a significant number of changes in programs and regulations, authorizes significant expansion of the Corporation for National and Community Service's core programs, and includes several new initiatives. This project involves assisting CNCS in developing and implementing the research and evaluation requirements of the Serve America Act, including organizing and analyzing public input on the agency's new strategic plan, gathered from a series of public dialogues and webinars. The analysis will result in production of a public report that reflects the breadth and depth of public comment across all six CNCS focus areas. Responsibilities including analytic coding of qualitative data and report writing. (Client: Corporation for National and Community Service)

## **Southern Growth Policies Board (2007-2010)**

**Senior Policy Analyst** for a regional public policy think tank charged with promoting economic growth and enhancing quality of life in thirteen southern states.

- Initiated the development of a publicly-available databank of southern economic, demographic, and social trends and statistics
- Originated a new research focus on the role geography plays in economic development problems and solutions
- Participated in the writing and editing of annual reports, policy briefs, guidebooks, and grants
- Participated in analyses of economic and community development policies and practices

- Prepared data presentations and maps for publication and online distribution
- Worked with a team to introduce new-media communication strategies to broaden the organization's reach and effectiveness

## **SJF Advisory Services (2007-2007)**

**Research assistant** for short-term assignment promoting the expansion of social entrepreneurship in Appalachia. Co-authored a summary report of findings and resource guide from a series of interviews with technical assistance providers in nine states

## **Center for Urban and Regional Studies (2005-2007)**

**Research assistant** for study examining home rehabilitation and energy usage patterns in impoverished neighborhoods. Managed the distribution and collection of survey instruments, and created and maintained a database management system for data collection.

## **North Carolina Metropolitan Coalition (2005-2005)**

**Research assistant** for academic credit in the Department of City and Regional Planning at UNC Chapel Hill. Co-authored *The State of North Carolina Urban Distressed Communities*. The report, an analysis of urban and rural poverty in North Carolina, was distributed to the North Carolina General Assembly and was instrumental in the inclusion of Urban Progress Zones in the 2006 renewal of the William S. Lee Tax Act.

## **Math/Science Equity Project (2002-2003)**

Research assistant for a study examining racial disparities in the academic trajectories of high school students in the Charlotte-Mecklenburg school system.

- Prepared an in-depth analysis comparing factors commonly seen as affecting the race gap among middle-class students, including residential segregation, student anti-achievement attitudes, teacher expectations, and school effects
- Conducted field interviews with students, parents, teachers, counselors, and school administrators
- Participated in coding and qualitative analysis of interview data



## *Selected Publications and Papers*

- 2016 *Interim Report, Bloomberg Philanthropies i-Teams Evaluation*, by Stephen Whitlow, David Robinson, Elizabeth Giardino, Porsha Cropper, Madeline Colety, and Galen Savidge.
- 2014 *Evaluation of the Strong Cities, Strong Communities Community Solutions Team Pilot Initiative*, by Stephen Whitlow, Amy Minzner, Elizabeth Giordano, Gabe Schwartz, Beth Seigel, Devon Winey, and Alyssa Rosen.
- 2014 *Neighborhood Stabilization Program Tracking Panel*, by Jonathan Spader, Alvaro Cortes, Christian Redfearn, Jenny Schuetz, Kimberly Burnett, Larry Buron, Michael DiDomenico, Anna Jefferson, Stephen Whitlow, Jennifer Lewis Buell.
- 2013 *Challenges and Opportunities in Community Development: A Framing Paper*, by Jeffrey Lubell, Stephen Whitlow, and Sophia Heller.
- 2013 *Evaluation of the Sustainable Employment in a Green US Economy (SEGUE) Initiative in Development*, by Carlos Martin, Jennifer Bagnell-Stuart, Kimberly Burnett, and Stephen Whitlow.
- 2012 *The State of the Residential Construction Industry*, by Carlos Martin and Stephen Whitlow.
- 2012 *Evaluation of Cities of Service Leadership Grants*, by Jennifer Turnham, Amy Minzner, Stephen Whitlow, and Anna Jefferson.
- 2012 *Evaluation of HUD's Office of University Partnerships' University Programs: Universities Investing in Communities*, by Amy Minzner, Jennifer Turnham, Elizabeth Copson, Stephen Whitlow, and Scott Brown.
- 2011 *Serving Communities: How Four Organizations are Using National Service to Solve Community Problems*, by JoAnn Jastrzaab, Glen Schneider, Stephen Whitlow, Michael DiDominico, Sophia Heller, and Mary Joel Holin.
- 2010 *Summary of Public Input on the CNCS Strategic Plan*, by Diana Epstein, Katie Spaenburg, and Stephen Whitlow
- 2009 *A Conversation on Southern Energy: The 2009 Report on the Future of the South*, by Scott Doron, Charity Pennock, Linda Hoke, Stephen Whitlow, and Ted Abernathy

- 2008 *Brave New South: The 2008 Report on the Future of the South*, by Linda Hoke, Jim Clinton, Stephen Whitlow, Scott Doron, Charity Pennock, and Ray Taylor
- 2008 *Building Tomorrow's Civic Actors: The Roles of Civic Education, Leadership Development, & Service-Learning Programming*, by Stephen Whitlow
- 2007 *Technical Assistance Providers for Social Enterprise in Appalachia*, by Stephen Whitlow and Tina Prevatte
- 2005 *The State of North Carolina Urban Distressed Communities*, by Stephen Whitlow and Allen Serkin
- 

## *Honors and Awards*

**2007 Impact Award recipient** for research benefiting North Carolina citizens. Awarded for *The State of North Carolina Urban Distressed Communities*.

## *Volunteer Experience*

**Planning Board Member**, Hillsborough, NC(2008 - 2010)

**Park & Recreation Board Member**, Hillsborough, NC(2007 - 2010)

**Rail Station Task Force Member**, Hillsborough, NC (task force concerned with establishment and siting of multi-modal transit station in Hillsborough, 2008 - 2009)

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## Profile

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

## Public Records Statement

**I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.**

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☒ I Agree

bzbschriswilliams@hotmail.com

Email Address

Benjamin

First Name

C

Middle Initial

Williams

Last Name

706 Highgrove Dr

Street Address

Suite or Apt

Chapel Hill

City

NC

State

27516

Postal Code

Mobile: (704) 975-9245

Primary Phone

Business: (888) 217-9295

Alternate Phone

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Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

**What district do you live in? \***

☒ Chapel Hill Town limits (Purple)

[Please consult the town maps HERE if you are unsure.](#)

**If you are a Chapel Hill Resident, How long have you lived here?**

☒ 4-9 years

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The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

**Which Boards would you like to apply for?**

Planning Commission: Eligible

Question applies to Housing Advisory Board

**Select a Seat Category for the Housing Advisory Board \***

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☒ Homeowner or Tenant

Question applies to Planning Commission

**Select a Seat Category for the Planning Commission \***

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☒ Chapel Hill Resident

**Which Board is your First Choice? \***

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☒ Housing Advisory Board

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**How did you find out about this opportunity? (select all that apply)**

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☒ Email

**If you chose "Other" from the advertising opportunity listed above, please specify specify:**

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**Interests & Experiences**

Question applies to multiple boards

**How do you describe your previous advisory board experience?**

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☒ Non-Chapel Hill Board Experience

**What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?**

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I've lived in a variety of locations around the country and in five different areas of Chapel Hill/Carrboro. I have worked in Residential construction, rehab, and remodeling. I am a real estate appraiser trainee. I live in Chapel Hill and have a son in the public school system and active in local sports leagues.

**Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.**

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General interest and curiosity in housing and planning impacts on the local community's culture.

Question applies to Planning Commission

**Do you have special interest, experience, or education/training in city planning, design field, environment, housing, transportation or related fields? If yes, please explain.**

NC Real Estate Appraisal course work House measuring services Math Major/Art Minor Chapter Board Member of the Risk Management Association Prior Board Member for Cub Scout pack 283

You may upload a supporting document (e.g., CV or resume). **Please be advised that any information submitted becomes a public record and may be searchable online.**

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## Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the [Childcare and Transportation Assistance pilot](#) for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

### Ethnicity \*

☒ Caucasian/Non-Hispanic

### Gender \*

☒ Male

**If other, please describe:**

**Please select your age from the following list. \***

☒ 35-54

Software Development &  
Professional Services

Occupation

**Are you a caregiver for or identify with a disability?**

☐ Yes ☒ No

**Have you participated in the Peoples Academy?**

☐ Yes ☒ No

**Are you a Town of Chapel Hill employee?**

☐ Yes ☒ No

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## Ethics Statement

## ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards “shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons’ constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter.”

Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

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☒ I Agree \*

*Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.*