Blue Hill Development -- Original 2014 Projections

Source: Town of Chapel Hill Economic Development Office

Note: Projections based on local market conditions, long-term leases and the known interests of property owners

Projects assigned to phases based on year of anticipated completion and addition to tax roll

Projected Development, Years 0-4 (2014-2018)									
Project Name	Other Name	Property Type	Projected Residential Units	Projected Square Footage					
Quality Inn	Tarheel Lodging/TRU	Hotel	C	200,000					
The Park		Residential	775	680,000					
The Park (comm site)		Commercial	C	7,000					
Former Theater	Berkshire	Residential	225	240,000					
Former Theater	Berkshire	Retail	C	10,000					
Ram's Plaza/CVS	Outparcel & CVS	Retail	C	13,000					
			1,000	1,150,000					

Projected Development, Years 4-10 (2018-2024)								
Project Name	Other Name Property Type Projected Residential Units Projected Square Foota							
University Inn		Hotel		0 100,000				
		Retail		0 13,000				
Regency Center	Old BBQ Restaurant	Retail		0 4,000				
DHIC	Greenfield Place	Residential	10	1 80,550				
			10	1 197,550				

Projected Development, Years 10-15 (2024-2029)								
Project Name	Other Name	Property Type	Projected Residential Units	Projected Square Footage				
Eastgate		Retail	0	20,000				
		Office	0	75,000				
		Residential	225	200,000				
Ram's Plaza		Retail	0	300,000				
		Office	0	75,000				
		Residential	120	100,000				
Volvo Dealership	Hillstone	Retail	0	100,000				
			345	870,000				

Total Projected Development, '	Years 0-15 (2014-2029)	
	Projected Residential Units	Projected Square Footage
	1,446	2,217,550
	Total Office	150,000
	Total Retail	460,000
	Total Hotel	300,000
	Total Residential	1,300,550

Blue Hill Development -- Actual to Date

Source: Town of Chapel Hill Planning & Development Services, Approved Applications

Note: Projects include those built, under construction and permitted; numbers based on permitted amounts

Actual Development, \	Years 0-4 (2014 - 2018)							
	Net New				Net New Square			
Project Name	Other Name	Property Type	Status	Projection	Residential Units	Residential Units	Square Footage	Footage
Ram's Plaza Outbuildin	ng	Retail	Complete	Years 0-4	0	C	2,700	2,700
Former Theater	Berkshire	Residential	Complete	Years 0-4	266	266	307,000	307,000
Former Theater	Berkshire	Retail	Complete	Years 0-4	0	C	15,600	11,539
CVS		Retail	Complete	Years 0-4	0	C	13,013	13,013
Eastgate Building D	Former BP	Retail	Complete	Not projected	0	C	7,761	6,109
DHIC	Greenfield Place	Residential	Complete	Years 4-10	80	80	81,599	81,599
					346	346	427,673	421,960

Note: Net New Square Footage subtracts the Old BBQ Restaurant (4,061) and the Former BP Gas Station (1,652)

Actual Development, Years 4-10 (2018 - 2024)								
Net New				Net New		Net New Square		
Project Name	Other Name	Property Type	Status	Projection	Residential Units	Residential Units	Square Footage	Footage
DHIC	Greenfield Commons	Residential	Under construction	Years 4-10	69	69	77,775	77,775
Hillstone	Former Volvo	Residential	Under construction	Years 10-15	328	328	400,411	400,411
Fordham Blvd Apts	Former Days Inn	Residential	Under construction	Not projected	272	272	291,015	291,015
Fordham Blvd Apts	Former Days Inn	Hotel	Demolished	Not projected	0	C	0	(23,418)
			<u> </u>	_	669	669	769,201	T45,783

No Changes to Actual Development between October 2018 and March 2019. Projects that are currently under review will be reflected as Actual Devlopment once construction begins.

Blue Hill Development -- Anticipated by 2029

Source: Town of Chapel Hill Planning & Development Services Department

Note: Projects include those in pre-application or conceptual phases; numbers are preliminary estimates and subject to change

Anticipated Development, Years 4-15 (2018 - 2029)								
				Anticipated	Net Anticipated	Anticipated Square Anticipated Net		ated Net
Project Name	Other Name	Property Type	Original Projection	Residential Units Residential Ur		Footage	Square	Footage
Quality Inn	TRU/Tarheel Lodging	Hotel	Years 0-4	C) ()	43,040	37,075
Tarheel Lodging		Residential	Not Projected	234	234	1	312,037	271,285
Tarheel Lodging		Office	Not Projected	C) ()	42,455	42,455
The Park	Park Apartments Ph I	Residential	Years 0-4	418	3 220)	527,922	381,330
The Park	Park Apartments Ph II	Residential	Years 0-4	332	332	2	300,000	300,000
Staples		Residential	Not Projected	300	300)	270,000	270,000
Staples		Retail	Not Projected	C) ()	30,000	-8,579
Legion & Ephesus Ch.		Retail	Not Projected	C) (Square Fo	otage Unknown	
Legion & Ephesus Ch.		Residential	Not Projected	Units Unknown		Square Footage Unknown		
University Inn		Hotel	Years 4-10	C) ()	100,000	36,708
				1,284	1,086	5 1	1,625,454	1,330,274

Note: Net Units and Net Square Footage reflects future demolition of Hong Kong Buffet, Quality Inn, existing Park Apartments,

Staples and associated outbuildings, and University Inn

Other sites may redevelop in Years 4-15 that are not anticipated at this time

Park Apartments divided into 2 entries based on applicant's proposed phasing. Some updated square footages provided.

No Anticipated Projects added between October 2018 and March 2019.