Profile

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Mar 15, 2022

Public Records Statement				
I acknowledge that all informat will be searchable online. The once it has been posted.				
☑ I Agree				
bberndt500@aol.com				
Email Address				
Christine	S	Berndt		
First Name	Middle Initial	Last Name		
621 Rock Creek Road				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
City			State	Postal Code
Home: (919) 942-4560				
Primary Phone	Alternate Phone			
Residency within the Town limits bodies. Memberships of some co of non-Town residents.				-
What district do you live in? *				
Chapel Hill Town limits (Purple)				
Please consult the town maps HE	ERE if you ar	<u>re unsure</u> .		
If you are a Chapel Hill Resider	nt, How long	g have you live	d here?	
The Council encourages you to von. Please choose no more than			=	

Environmental Stewardship Advisory Board: Eligible

Which Boards would you like to apply for?

Select a Seat Category for the Environmental Stewardship Advisory Board *

☑ Chapel Hill Resident
Which Board is your First Obsiss 0 *
Which Board is your First Choice? *
☑ Environmental Stewardship Advisory Board
How did you find out about this opportunity? (select all that apply)
☑ Email
If you chose "Other" from the advertising opportunity listed above, please specify:

Interests & Experiences

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have completed 7 years on the Community Design Commission, including being Vice-Chair for 4 of those years; and one year on the Historic District Commission (filled uncompleted term). Prior to that I served on the Greenways Commission for 7 years, and I was Chair for 5 years. I would continue to advocate for building design which uses the best of modern design principles and incorporates sustainable development/green building practices, while also respecting the context of Chapel Hill's environment and history. I am an advocate of environmentally-based planning which balances appropriate site design with ecological principles. I believe local actions to address climate change are critical, and I support implementation of Chapel Hill's Climate Action Plan. I have experience in regional collaboration and an interest in stormwater advocacy.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have a Master of Regional Planning from the University of North Carolina at Chapel Hill, with concentrations in urban design and housing. I am a retired city planner with 28 years experience, especially in long-range planning, environmental planning, and regional collaboration. I have a good working knowledge of Town processes and ordinances. I work hard to review the materials and prepare for meetings. I hope to build upon what I have learned in my advisory board experiences and to continue to serve the community.

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

Ethnicity *

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

Gender *
Female
If other, please describe:
Please select your age from the following list. *
✓ over 55
retired planner Occupation
Are you a caregiver for or identify with a disability?
○ Yes ⊙ No
Have you participated in the Peoples Academy?
○ Yes ⊙ No
Are you a Town of Chapel Hill employee?
C Yes ⓒ No

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Apr 26, 2022

Public Records Statement				
I acknowledge that all infor will be searchable online. Tonce it has been posted.				
☑ I Agree				
brogshan@gmail.com				
Email Address				
Shane	В	Brogan		
First Name	Middle Initial	Last Name		
223 White Oak Drive				
Street Address			Suite or Apt	
Durham			NC	27707
City			State	Postal Code
Mobile: (919) 741-8295				
Primary Phone	Alternate Phone			
Residency within the Town lir bodies. Memberships of some of non-Town residents. What district do you live in	e committees an			-
Chapel Hill Town limits (Pur	rple)			
Please consult the town map	s HERE if you a	re unsure .		
If you are a Chapel Hill Res	ident, How long	g have you lived	I here?	
□ Greater than 10 years				
The Council encourages you on. Please choose no more the			•	_
Which Boards would you li	ke to apply for?	?		

Environmental Stewardship Advisory Board: Eligible

Question applies to Environmental Stewardship Advisory Board

Select a Seat Category for the Environmental Stewardship Advisory Board *

Chapel Hill Resident

Question applies to Parks, Greenways and Recreation Commission

Select a Seat Category for the Parks, Greenways and Recreation Commission *

Chapel Hill Resident

Which Board is your First Choice? *

How did you find out about this opportunity? (select all that apply)

- ✓ Advisory Board or Council member
- ✓ Other (provide additional information below)

If you chose "Other" from the advertising opportunity listed above, please specify:

Peoples Academy

Interests & Experiences

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I first moved to Chapel Hill just over 20 years ago as an undergraduate at UNC but after graduating I knew this was a special place to live. For the past 16 years I've worked as the Teaching Lab Manger for the Physics & Astronomy department at UNC, where I've used the position to create or help support programs that increase science education and outreach (often with a focus in energy sustainability). For the past three years I've served on the University Employee Forum, serving on the Communications and Public Relations committee. As a long time resident I've lived both as a renter in my early twenties as well as a home owner with my wife (first a townhome near the U Mall and then a single family home just across the Durham county line). My wife (who I met during undergrad) works for UNC Hospital and our goal is to stay residents through retirement, so I'm greatly interested in the long term health and viability of the parks and greenways of the town as well as the environmental health.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I recently completed the Peoples Academy provided by the town. I'm an amateur woodworker and podcaster (ha, I do not know if the last two really counts as relevant)

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethnicity *
Gender *
Male
If other, please describe:
Please select your age from the following list. *
☑ 35-54
Teaching Lab Manager, UNC Occupation
Are you a caregiver for or identify with a disability?
○ Yes ⊙ No
Have you participated in the Peoples Academy?
⊙ Yes ⊜ No
Are you a Town of Chapel Hill employee?
○ Yes ⊙ No

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *

ro	fi	le
	ro	rofi

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Apr 01, 2022

Public Records Stateme	nt			
I acknowledge that all in will be searchable online once it has been posted.	e. The Town is not			
☑ I Agree				
judy.g-a@outlook.com				
Email Address				
Judy		Gaitens-arneson		
First Name	Middle Initial	Last Name		
114 Pinoak Ct				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
City			State	Postal Code
Home: (919) 968-7822				
Primary Phone	Alternate Phone			
Residency within the Town bodies. Memberships of so of non-Town residents. What district do you live	ome committees an	•		-
Chapel Hill Town limits (Purple)			
Please consult the town m	aps HERE if you a	re unsure.		
If you are a Chapel Hill F	Resident, How long	g have you lived her	e?	
□ Greater than 10 years				
The Council encourages y	ou to visit a meetin	g of the group that yo	u are interested	d in serving

on. Please choose no more than two groups from the list below to which you would like to apply.

Which Boards would you like to apply for?

Environmental Stewardship Advisory Board: Eligible

Select a Seat Category for the Environmental Stewardship Advisory Board *

 ☑ Greenways Advocate and Chapel Hill Resident Which Board is your First Choice? * Environmental Stewardship Advisory Board How did you find out about this opportunity? (select all that apply) **▼** Email If you chose "Other" from the advertising opportunity listed above, please specify: **Interests & Experiences** What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying? As a recently retired CEO of a small business and an avid outdoors-person, I understand the needs of business and the needs of the environment. I understand the tension between the two, the critical role regulation plays in protecting the environment, and the need for solutions that promote health in all aspects of the biosphere (and the importance of not just preserving biosphere health but actively promoting it). I have been a resident of Chapel Hill for 24 years, a native plants gardener for 5 years, and ϵ volunteer in schools, churches, and neighborhoods for 37 years.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

Through my experiences (both professional and volunteer) I have a recognized talent for listening (not only to what is said, but to what is left unsaid), for coming up with multiple possible approaches and solutions (with others and on my own), and for working collaboratively to develop the best possible win-win-win solution given the context and constraints. I also have experience in program development, volunteer development and retention, and grant writing.

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethnicity *
Gender *
If other, please describe:
Please select your age from the following list. *
✓ over 55
Occupation
Are you a caregiver for or identify with a disability?
○ Yes ⊙ No
Have you participated in the Peoples Academy?
○ Yes ⊙ No
Are you a Town of Chapel Hill employee?
C Yes No

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Jan 15, 2022

Public Records Staten	nent		o	
I acknowledge that all will be searchable onli once it has been poste	ne. The Town is no		-	
☑ I Agree				
anthony.henage@gmail.c	com			
Email Address				
Anthony		Henage		
First Name	Middle Initial	Last Name		
120 Silo Dr.				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
City			State	Postal Code
Primary Phone	Alternate Phone	e		
Residency within the Tobodies. Memberships of of non-Town residents.	some committees a			•
What district do you li	ve in? *			
Chapel Hill Town limit	s (Purple)			
Please consult the town	maps HERE if you a	are unsure.		
If you are a Chapel Hil	l Resident, How Ion	g have you lived	d here?	
	3			
The Council encourages on. Please choose no m	•		•	_
Which Boards would y	ou like to apply for	?		

Anthony Henage

Environmental Stewardship Advisory Board: Eligible

Select a Seat Category for the Environmental Stewardship Advisory Board *

Which Board is your First Choice? *

☑ Environmental Stewardship Advisory Board

How did you find out about this opportunity? (select all that apply)

☑ Advisory Board or Council member
☑ Brochure
☑ Email
☑ Internet
☑ Newspaper

If you chose "Other" from the advertising opportunity listed above, please specify:

Interests & Experiences

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have lived in Chapel Hill my entire life (38 years). I intricately know all the main areas, have decades of experience with the local Environment. I grew up in Eastwood Lake (LFA) area, and am familiar with all of the woods, trails, rivers, and bodies of water in the majority of greater Chapel Hill. I recognize intuitively, the value of and the threats to much of the Environment, and they have never been greater than right now.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have attended all levels of education in Chapel Hill, including receiving my Undergraduate Degree in Political Science from UNC Chapel Hill. I have years of experience as a landscaper so I understand the basics of water flow and wildlife. I am currently in a career in Videography so I can bring those skills to assist in the objectives of this board.

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethnicity *
Gender *
✓ Prefer to self-describe
If other, please describe:
Please select your age from the following list. *
☑ 35-54
Videographer and Live Graphics Operator Occupation
Are you a caregiver for or identify with a disability?
○ Yes ⊙ No
Have you participated in the Peoples Academy?
○ Yes ⊙ No
Are you a Town of Chapel Hill employee?
○ Yes ⊙ No

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *

п	 ٠.:	-
_	M	10

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Mar 31, 2022

board so trial triey carr c	orisider all application	is prior to making	g a recommendation	i to Couricii.
Public Records Staten	nent			
I acknowledge that all will be searchable onli once it has been poste	ine. The Town is not		•	
I Agree				
lindsaykellam@gmail.com	n			
Email Address				
Lindsay		Kellam		
First Name	Middle Initial	Last Name		
319 Columbia Place East	i.			
Street Address			Suite or Apt	
Chapel Hill			NC	27516
City			State	Postal Code
Primary Phone	Alternate Phone			
Residency within the Tobodies. Memberships of of non-Town residents.	f some committees an	•		-
What district do you li	ve iii ?			
Chapel Hill Town limit	s (Purple)			
Please consult the town	maps HERE if you ar	<u>re unsure</u> .		
If you are a Chapel Hil	l Resident, How long	have you lived	I here?	
4-9 years				
The Council encourages on. Please choose no m	-		•	_
Which Boards would y	ou like to apply for?	•		

Environmental Stewardship Advisory Board: Eligible

Question applies to Chapel Hill Public Library Advisory Board

Select a Seat Category for the Chapel Hill Public Library Advisory Board *

Chapel Hill Resident
Question applies to Environmental

Stewardship Advisory Board

Select a Seat Category for the Environmental Stewardship Advisory Board *

Chapel Hill Resident

Which Board is your First Choice? *

▼ Chapel Hill Library Advisory Board

How did you find out about this opportunity? (select all that apply)

▼ Email

If you chose "Other" from the advertising opportunity listed above, please specify:

Interests & Experiences

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

Passion, commitment and experience; I believe operate with good judgment, integrity and humility. As a resident of the town for nearly six years, I am invested in making this town even better, stronger, and healthier than it already is. With over 16 years of professional experience working across multiple disciplines including business consulting, operations and marketing, I have lived experiences that give me a solid foundation in strategy, operations and communications. Additionally, I have served on the Board of Directors for the Junior League for three years and the advisory board for the Hill House (Durham). My commitment to this town can be shown by the role I have held for 4 years as a Board member for my community HOA. I would welcome the opportunity to bring by skills, experience and passion to the town advisory boards.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

My love of reading makes the Chapel Hill Public Library one of my very favorite places in the town. Losing the library during the pandemic was the hardest change for me. Serving in an advisory capacity requires understanding, unbiased thinking, and calculated evaluation. I believe that my professional experiences give me a set of perspectives and learned experiences that would allow me to deliver diversity of thought and approach to the work that the advisory board is chartered to do.

resume-lindsay-kellam-mar-2022.docx

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethnicity *
Gender *
✓ Female
If other, please describe:
Please select your age from the following list. *
☑ 35-54
Marketing - Private Equity professional services Occupation
Are you a caregiver for or identify with a disability?
○ Yes ⊙ No
Have you participated in the Peoples Academy?
○ Yes ⊙ No
Are you a Town of Chapel Hill employee?
○ Yes ⊙ No

Lindsay Kellam

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *

319 Columbia Place East, Chapel Hill, NC 27516 • 704.641.0901(Mobile) • lindsaykellam@gmail.com

PROFESSIONAL SUMMARY

Successful solutions-driven strategic leader, with experience in finance & operations management, marketing, project management, finance transformation and process improvement. Recognized as a resultsdriven individual with analytical and problem-solving skills and experience in managing financial resource allocation, budgeting, forecasting, and portfolio costs. Strong relationship building skills used to identify and understand root causes and develop innovative and targeted solutions. Highly reliable leader and excellent listener, with the ability to build, manage and positively influence teams.

EDUCATION

University of North Carolina, *Master of Science, Accounting*

University of Michigan, Master of Arts, Statistics

Queens College, Bachelor of Arts, Mathematics (Concentration: English Writing)

• Honors: Algernon Sydney Sullivan Award winner, Valedictorian, Dana Scholar, McColl Award winner

PROFESSIONAL LICENSES

• Certified Public Accountant (CPA)

PROFESSIONAL EMPLOYMENT HISTORY

RSM US LLP 2016 - Present

National Private Equity Marketing Leader

- Deliver national strategic marketing planning, program development, budgeting and tactical execution for private equity services
- Develop content marketing plan in support of private equity business strategy
- Develop and deliver lead generation programs for demand generation and sales team and deliver effective follow through of leads including identify and setting performance metrics to drive growth.
- Establish performance goals and objectives for marketing plans and leverages data analytics to measure performance, communicate results and continually improve performance.
- Execute integrated marketing initiatives including webcasts, lead generation campaigns, internal/external events and tradeshows, internal awareness campaigns and collateral/case study development
- Drive relationship management and optimization with key associations and strategic vendors including national sponsorships to build prominence and relevancy of RSM to middle market firms.
- Partner with COEs to effectively and efficiently deliver high value content relevant to audiences
- Build close relationships with executive team leaders to understand and support growth plans and goals

PricewaterhouseCoopers, LLP

2005-2016

Entertainment, Media and Communications Sector Operations Director

Private Company Services (xLoS), Portfolio Operations Manager

Consulting Services (Organization design and finance process improvement & optimization), Manager Human Resources (Tour of duty), Senior Associate

Assurance Services (Consumer Industrial Products & Services Sector), Senior Associate

Scope of role and responsibilities over course of career.

- Responsible for managing market level cross-line of service portfolio finances including client profitability, revenue growth, budgeting, forecasting, utilization, billings, and collections
- Implement and oversee completion of strategic portfolio activities including RFP coordination, client satisfaction measurement and account penetration

- Manage engagement economics for the portfolios of Attest and Tax partners consisting of a blended booked of business in the Private Equity, IP and Energy sectors
- Oversee monthly revenue and human capital utilization projections and month-end reporting and analysis
- Strategically aligned talent with client needs, including proposal opportunities
- Managed a Finance Organization Assessment at a \$4B (in revenue) motorcycle
 manufacturer to provide insight and identify opportunities around strategic and
 organizational alignment, personal leadership and role definition, job
 responsibilities, business alignment, work capacity, and vision and change
 agility, including performing high-level finance process reviews and developing
 a roadmap to design and implement the organization and process
 recommendations
- Managed the organization design and talent management design phase for an \$8B (in revenue) global medical devices company, including developing competency models, functional profiles, talent management roadmap, career ladder and roles & responsibilities
- Led and project-managed an enterprise-wide organization design assessment for a \$4 billion (in revenue) packaging company which yielded a fixed cost reduction of \$15 million by assessing and developing strategic mission and goals, organization design principles, roles & responsibilities
- Led integration planning projects for multiple companies undergoing mergers and acquisitions. These efforts included preparation of Day One activity lists, integration plans, and synergy business cases and spanned various industries including technology, publishing, and consumer / industrial products
- Coordinated Day 1/Day 100 planning for the finance function prior to a deal in the pharmaceutical industry, focusing on project plan development for transactional accounting, monthly and quarterly close, consolidation, and management reporting, and treasury and cash management as well as executing project management and issue resolution tasks through Day 1 of the acquisition
- Designed an M&A Playbook, including processes, tools and an on-line management tool, for an \$11 billion industrial products manufacturer
- Assessed the financial consolidation and reporting as well as budgeting and forecasting processes for a \$3billion (in revenue) global quick service restaurant and delivered a solution which accelerated earnings release by 2 days
- Managed the design of an enterprise-wide (e.g., C-suite, business unit, segment) business performance management reporting package, including identification of financial and non-financial KPIs, for an \$8B (in revenues) global medical devices company as part of a finance transformation focused on designing and implementing a service delivery model that was strategically organized, agile, high performing and cost effective
- Developed the detailed future state finance process workflows for transactional accounting, technical accounting, regulatory and statutory reporting, FP&A, and treasury and cash management for North America in a centralized SAP environment
- Led and executed core post-merger finance integration activities for a \$2 billion (in revenue) CPG client including P&L and balance sheet transformation workshops and detailed chart of account mapping between two categorically different COAs resident in disparate ERPs
- Examined International Finance organization blueprint for a global A&D client to identify design and deployment gaps; Developed and delivered amended design and deployment roadmap which was more highly integrated with the enterprise strategy and aligned to leading practices

Cottage Chic Charlotte, NC

- Assisted customers with product purchasing decisions
- Conducted sales transactions

Queens University of Charlotte

Charlotte, NC

Full-Time Instructor of Mathematics

Aug/2003 – Aug/2004

- Independently taught twenty-four hour yearly load of mathematics and statistics courses which included *Statistical Methods*, *Discrete Math*, *Finite Math*, and *Precalculus*
- Devoted a minimum of 6 hours weekly to in-office instruction for individualized student help
- Participated in regular faculty responsibilities including but not limited to committee assignments, assessment activities, and curriculum development

University of Michigan

Ann Arbor, MI

Graduate Student Instructor

Sept/2001 – Dec/2002

- Independently led three 35 person discussion sections of *Introduction to Statistics*
- Developed and planned weekly lab activities for 100 undergraduate statistics students
- Evaluated students' performance in statistics
- Consulted with professors to improve the quality of undergraduate statistics labs
- Utilized statistical graphing calculators to teach and analyze statistical methods

Profile

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Mar 07, 2022

Public Records Statement				
I acknowledge that all info will be searchable online. once it has been posted.				
☑ I Agree				
klakovichs@gmail.com				
Email Address				
Stefan		Klakovich		
First Name	Middle Initial	Last Name		
103 Porter Place				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
City			State	Postal Code
Home: (919) 260-1302				
Primary Phone	Alternate Phone			
Residency within the Town I bodies. Memberships of son of non-Town residents.	ne committees ar	•		•
What district do you live in	า? *			
Chapel Hill Town limits (Pt	urple)			
Please consult the town may	os HERE if you a	ro uncuro		
If you are a Chapel Hill Re	•		here?	
✓ 4-9 years				
The Council encourages you on. Please choose no more			•	_

Which Boards would you like to apply for?

Environmental Stewardship Advisory Board: Eligible

Select a Seat Category for the Environmental Stewardship Advisory Board *

✓ Stormwater Advocate and Chapel Hill Resident Which Board is your First Choice? * ▼ Environmental Stewardship Advisory Board How did you find out about this opportunity? (select all that apply) Advisory Board or Council member

If you chose "Other" from the advertising opportunity listed above, please specify:

Interests & Experiences

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have been an advocate for the environment since college in the 1980s, mostly working in the field of education. For the past 8 years, I have been on Chapel Hill's Stormwater Management Utility Board and served as chair for 2 years. In that time, I have learned much about the town's history and have developed a vision for the future that includes sustainable, low impact development showcasing design principles that compliment our environmental rather than work against it. As an educator in the CHCCS school district, I am constantly looking for opportunities for high school students to become involved. I believe that our advisory boards are important links between our community and our government. By going virtual during COVID, access to Stormwater Advisory meetings became easier for people since they could attend without leaving their home. As we begin to plan on meeting in person, I think it is incredibly important to keep a virtual option open for the public.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have been an environmental educator for the past 23 years. The last 9 years I have been teaching Environmental Science at Carrboro High School. In California, I worked for the Sonoma County Water Agency creating a high school program designed to showcase water management careers and teach about water quality. Also in California, I founded the Windsor Institute for Sustainability and the Environment at Windsor High School. This was a three-year interdisciplinary program of study focusing on environmental issues and fieldwork.

Klakovich resume.docx

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

Ethnicity *

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

•
Gender *
✓ Male
If other, please describe:
Please select your age from the following list. *
✓ over 55
High School teacher Occupation
Are you a caregiver for or identify with a disability?
○ Yes ⊙ No
Have you participated in the Peoples Academy?
○ Yes ⊙ No
Are you a Town of Chapel Hill employee?

Stefan Klakovich

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *

STEFAN KLAKOVICH

103 Porter Place Chapel Hill, NC 27514 (919) 260-1302

TEACHING EXPERIENCE

•Science Teacher, Carrboro High School (2013–present)

Mostly teaching AP Environmental Science but have also taught Earth and physical science. I specialize in creating opportunities for students to work on meaningful school and community projects related to environmental health and student leadership. I advise the Eco-Action club as well as several internships coordinated with our district's Sustainability Coordinator.

•Science Teacher, Windsor High School (1997–2000, 2005-2012)

Created and taught 2 year *Environmental Science* course. Class was project based and emphasized fieldwork. All students were paired with professionals and worked on projects in the field weekly. This class was integrated with Social Studies and English. Also created and taught a 10th grade, one semester course, *Introduction to Environmental Studies*. Also taught *Integrated Science* to heterogeneous classes of 9th and 10th graders. Collaborated regularly with a core team of teachers to integrate across curriculum. Wrote the school's content and performance standards for this two-year course.

• Science Teacher, Roosevelt Junior High School, Oakland (1995–97)

Taught seventh grade general science and ninth grade physical science. Developed an activity-based curriculum for the seventh grade. The ninth grade class was a combination of chemistry and physics emphasizing lab work and included a segment in which students studied creek dynamics and participated in a service learning project with the cooperation of local agencies. Implemented alternative forms of assessment including daily journals, report writing, concept mapping and student-designed portfolios.

• Biology Teacher, Carlmont High School, Belmont (Spring 1995)

Taught freshmen biology and advanced biology. Designed and implemented a lab-based curriculum for a very heterogeneous group of students. No curriculum previously existed for advanced biology. Highlights of Advanced Biology included units on plant physiology and pollination, human anatomy and shark dissection.

RELATED TEACHING EXPERIENCE

- Water Programs Specialist, Sonoma County Water Agency, Santa Rosa (2012-2013)

 Developed and tested pilot program for middle and high school classes that teaches students about their watershed by getting them to develop and implement management plans for local creeks. Organized community events, presented to high school classes and guest lectured at SSU on land use and water quality.
- Northwest Center for Sustainable Natural Resource Management (1999–2001) Met with other teachers in the Pacific Northwest over three summers and developed natural resource programs using authentic science investigations connected to real-world experiences. Designed programs based on identifying real community needs and resources, as well as encouraging students to become involved in isolating and solving problems.

LEADERSHIP

- Chair, Stormwater Advisory Board, Town of Chapel Hill, Chapel Hill (2014 present)
 Served the board as a resident member for two years before becoming the chair this year. We advise the town council on policy relating to stormwater and water quality issues. Much of my emphasis is getting students involved in local projects and the decision making process of their local government
- Annual CHS service learning trip to Ecuador/Nicaragua. Working with Global Student Embassy, I organize an annual service trip for 20 students to either Nicaragua or Ecuador. Students work alongside peers in these countries on bio-intensive agriculture projects.
- Spearheaded the creation of the CHS school-wide garden plan. Coordinated the efforts of district and school personal as well as community members, volunteers and students to come up with a comprehensive master plan the will direct the future of landscaping on our campus.
- Co-Director of Environmental Studies Focus Area, Windsor High (1998–2000, 2006-2012) Wrote and received \$260,000 CA Partnership Academy grant (CA State Dept. of Ed.) to develop community partnerships and field experience for students in Environmental Studies Program for four years. Designed curriculum for 2 year Environmental Science course and one semester Introduction to Environmental Studies course. Wrote and received a \$5000 BP A+ for energy grant for students to work on Clean Electricity Generation Demonstrations.
- Science Dept. Chair, Windsor High (2007-2008) Lead meetings, represented dept. to administration, managed science budget including the outfitting of two new science rooms.
- Member Roosevelt Site-Based Development Team Roosevelt Junior High (1996–97) Discussed, deliberated and proposed solutions for school-wide issues. Helped write Annenberg Grant proposal (awarded \$100,000 in Feb 1997)
- Chair of Curriculum and Instruction Committee, Roosevelt Junior High (1996–97)
 Facilitated monthly meetings and made presentations at all staff meetings. Developed school-wide standards and assessment methods. Developed a peer-coaching program.

OTHER PROFESSIONAL EXPERIENCE

Analytical Chemist, ANRESCO, San Francisco (1991–94)
 Performed various nutritional analyses using atomic absorption, graphite furnace, etc.; developed databases for analyses; conducted quality control checks; and assisted in collaborative studies.

EDUCATION

Completed mentor training for helping beginning teachers in North Carolina (summer 2016)

San Francisco State University

Life sciences teaching credential

Supplemental credential in physical sciences

University of California at Santa Cruz

Bachelor of Arts with majors in Biology and Environmental Studies

Graduated with college and thesis honors

REFERENCES

• Dr. Laverne Mattocks, Principal, Carrboro High School

- Mallory Bresser, Director, Global Student Embassy (617) 447-1112
- Julie McClintock, member of Chapel Hill Stormwater Advisory Board

(919) 967-3661

Profile

Whenever possible, submit your application prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

Submit Date: Mar 11, 2022

Public Records Statement

acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.
☑ I Agree

ucyvanderkamp@yahoo.com				
Email Address				
Lucy		Vanderkamp		
First Name	Middle Initial	Last Name		
150 Windsor Circle				
Street Address			Suite or Apt	
Chapel Hill			NC	27516
City			State	Postal Code
Home: (919) 302-2130				
Primary Phone	Alternate Phone			

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? *

▼ Chapel Hill Town limits (Purple)

Please consult the town maps HERE if you are unsure.

If you are a Chapel Hill Resident, How long have you lived here?

□ Greater than 10 years

The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.

Which Boards would you like to apply for?

Environmental Stewardship Advisory Board: Eligible

Select a Seat Category for the Cultural Arts Commission *

□ Chapel Hill Town Resident

Question applies to Environmental Stewardship Advisory Board

Select a Seat Category for the Environmental Stewardship Advisory Board *

□ Greenways Advocate and Chapel Hill Resident

Which Board is your First Choice? *

▼ Environmental Stewardship Advisory Board

How did you find out about this opportunity? (select all that apply)

✓ Advisory Board or Council member

If you chose "Other" from the advertising opportunity listed above, please specify:

Interests & Experiences

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I work at an academic library and have experience in a few local public libraries. My partner works at the Ackland Art Museum. Our child is a CHCCS student. I am a musician, a ceramicist, and a dancer. These last few years, my family has attempted to make efforts to examine our privilege. Economic and environmental concerns are so caught up in systemic racism and it has been enlightening to learn about the workings of Town governance. I'm excited to be able to take part in conversations about the future of our town!

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I am skilled in facilitating conversations, creating systems, organizing information, and evaluating quantitative and (especially) qualitative data. Having served on the ESAB for a year and a half, I feel I've gained insight into the function of that board and have a perspective on when and how to ask questions. I have learned so much from my fellow board members and town staff! I am hoping to continue to participate if I am needed. Also happy to step aside if new voices are raised.

You may upload a supporting document (e.g., CV or resume). Please be advised that any information submitted becomes a public record and may be searchable online.

Demographics

Ethnicity *

The Town Council seeks to attract persons from diverse backgrounds and believes that childcare and transportation is a potential barrier for qualified and interested applicants. See the <u>Childcare and Transportation Assistance pilot</u> for further details. In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethics Statement

ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if the outcome of the matter being considered is reasonably likely to have a direct, substantial, and readily identifiable financial impact on the member. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to General Statute 160D-109(d), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member shall recuse himself/herself from voting on the matter. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

✓ I Agree *