APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Jan 31, 2018 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

Jeffrey	M	Charles		
First Name	Middle Initial	Last Name		
mc51@ix.netcom.com				
mail Address				
213 Greenway Landing				
			Suite or Apt	
treet Address			Suite or Apt	27516
Street Address ChapelHill				27516 Postal Code
213 Greenway Landing  Street Address  ChapelHill  City  Mobile: (919) 949-0713			NC	

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Jeffrey M Charles Page 1 of 5

If you are a Chapel Hill Resident, How long have you lived here?
□ 0-12 months
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible
Question applies to Planning Commission
Select a Seat Category for the Planning Commission *
None Selected
How did you find out about this opportunity? (select all that apply by holding down the shift key)
✓ Internet
If you chose "Other" from the advertising opportunity listed above, please specify specify:

# **Interests & Experiences**

Jeffrey M Charles Page 2 of 5

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

QUESTION: Please provide a brief statement outlining why you wish to serve on the Advisory Board(s), Commission(s), Committee(s) or Task Force(s) to which you are applying. \* As an Orange County resident for over 30 years, we have been Chapel Hill centric. I was the chairman of the CH Transportation and Connectivity Board from 2014 to February 2017, when I stepped down due to illness. I am a current member of the Orange County Outboard. I would now like to resume my volunteer activities in CH. I was a citizen advisor for the CH Bicycle Plan. As Chairman of the Transportation Board I was asked by the mayor to serve on the Ephesus-Fordham planning group in 2016. As chairman I also was a representative on the Transportation, Bus System Partner Group of UNC, CH and Carrboro. I feel that my experience serves me well to be a member of the Planning Commission. In addition, as a recent stroke victim, I can provide insight into the needs of handicapped citizens.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

#### **Ethnicity**

Caucasian/Non-Hispa	nic
---------------------	-----

#### Gender

Mal	le

If other, please describe:

Please select your age from the following list. \*

✓ over 55

Jeffrey M Charles Page 3 of 5

Retired	
Occupation	
Are you a Town of Chapel Hill employee?	
○ Yes ⊙ No	

#### **Ethics Statement**

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

#### ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Jeffrey M Charles Page 4 of 5

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Jan 15, 2018 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Bennett	Т	Dansby		
First Name	Middle Initial	Last Name		
tbcdansby@gmail.com				
Email Address				
906 Roosevelt Dr.				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
			State	Postal Code
· ·				
City Mobile: (510) 435-1551	Mobile: (5	10) 435-3645		

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Bennett T Dansby Page 1 of 5

If you are a Chapel Hill Resident, How long have you lived here?
√ 4-9 years
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Community Design Commission: Eligible Planning Commission: Eligible
Question applies to Community Design Commission  Select a Seat Category for the Community Design Commission *
Chapel Hill Resident
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
Chapel Hill Resident
How did you find out about this opportunity? (select all that apply by holding down the shift key)
Advisory Board or Council member
If you chose "Other" from the advertising opportunity listed above, please specify specify:
Interests & Experiences

Bennett T Dansby Page 2 of 5

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

My desire to serve on the Planning Commission comes from the observation that the developers that come before the town tend to have an advantage in presenting their building priorities. Growing up in Chapel Hill as the son of an Architect who focused on restoration I was exposed to many of the parameters that once guided the panning of our town. I have spent thirty years of my life understanding material, labor, and costs associated with the built environment. Locally I have worked with builders such as Cam Ward, craftsmen like Scott Bertram, and property owners such as CHCPS. Nationally I spent three years in California restoring, remodeling, and retrofitting historic homes in Berkeley and another five years at Yale serving on the faculty of the Architecture School. I am certainly capable of deciphering the priorities of developers in relation to those of our town and communicating them in a way that is logical and fair. I am also capable of understanding and communicating what expectations are feasible, reasonable and achievable for a developer in our community.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

#### bTd\_Resume\_1\_.pdf

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

# Ethnicity Caucasian/Non-Hispanic Gender Male If other, please describe:

Please select your age from the following list. \*

**▼** 35-54

Bennett T Dansby Page 3 of 5

General	Manager	of a	Retail
Store	· ·		

Occupation

Are you a Town of Chapel Hill employee?

○ Yes ○ No

#### **Ethics Statement**

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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#### ▼ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Bennett T Dansby Page 4 of 5

Bennett Taylor Dansby 906 Roosevelt Dr., Chapel Hill NC 27514 510.435.1551 tbcdansby@gmail.com

#### **Professional Profile**

I am an effective collaborator who excels at delivering high-pressure, time-sensitive projects. Every task is approached with care, value and competence. My career includes a faculty position at Yale, consultancies with a diverse network of clientele, and being the recipient of prestigious commissions, grants and awards.

#### **Experience**

General Manager 2016-Present Townsend Bertram & Company Carrboro, NC

Management of personnel, buying, marketing, budgets, accounting, and strategy

Consultant 1998-Present Chapel Hill, NC

- · Chapel Hill Cooperative Preschool as the buyer's agent and developer of design and site plan approval
- · Event technology solutions for Janssen, Emergent, and the American Astronomical Society
- Program and facilities design for Yale, UNC and NCSU
- CMS development and training for Yale Schools of Forestry, Nursing, and Architecture
- CRM software training for 3M, Sepracor, Endo, Innovex, King, and Novo Nordisk

Lecturer 2008-2013 Yale School of Architecture New Haven, CT

- Co-author of University-wide safety protocols
- Co-author of SPE Foundation Grant
- Designer of website and marketing materials
- Responsible for teaching students how to design, render, model and construct their work
- · Co-developer of databases built for material sales, scheduling, and equipment management
- Advisor to successful student entry for the International Contemporary Furniture Fair
- Advisor to student-designed pavilions for the New Haven Arts and Ideas Festival
- Developer of 3d models and re-creations for University carvings, castings, and sculptures
- Co-designer of modifications to existing machines for improved efficiency and safety

Web Designer 2007-2008 Yale School of Nursing New Haven, CT

Developer of new technology resources for faculty, students, and staff

Photographer 2005-2006 **Patrick McMullan Co** New York, NY

Event photographer and production assistant for website and publications

Production Manager 2006-2007 **Accolade Furniture** Wallingford, CT

- Developer of production models leading to better efficiency and sustainability
- Manager of several large-scale mill projects, budgets, and sales
- Designer of website, marketing materials, furniture and custom projects

Instructor 2004-2006 University of California ASUC Art Studio Berkeley, CA

Developer of classes in photography, printing, and digital technology

Logistics Manager 2003-2005 Terry Contractors Inc Berkeley, CA

- Manage ordering, purchasing and delivery of building materials and hardware to job sites
- Carpentry, demolition, permitting, and estimates

#### Education

BFA Studio Art 2002 University of North Carolina Chapel Hill

- John Hope Franklin Award, Duke Center for Documentary Studies
- Alexander Julian Prize. UNC Chancellor's Award
- St. Andrews Society Award, UNC Distinguished Scholarship

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Dec 02, 2017 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Hui	[	Ding		
First Name	Middle Initial L	ast Name		
christina_ding@yahoo.com				
Email Address				
927 Saluda Ct				
treet Address			Suite or Apt	
			NC	27514
Chapel Hill			State	Postal Code
· ·			State	
Chapel Hill  Mobile: (719) 217-6864	Home: (919)	695-2351	Siale	

s. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Hui Ding Page 1 of 5

If you are a Chapel Hill Resident, How long have you lived here?		
▼ 1-3 years		
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.		
Which Board is your First Choice? *		
Which Boards would you like to apply for?		
Planning Commission: Eligible Environmental Stewardship Advisory Board: Eligible		
Question applies to Environmental Stewardship Advisory Board  Select a Seat Category for the Environmental Stewardship Advisory Board *		
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *		
Chapel Hill Resident		
How did you find out about this opportunity? (select all that apply by holding down the shift key)		
✓ Internet		
If you chose "Other" from the advertising opportunity listed above, please specify specify:		

# **Interests & Experiences**

Hui Ding Page 2 of 5

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have passion to serve community. Besides my current job of part-time professor, I am serving at different non-profit organizations, such as a vice president of PTA at an elementary school, a group leader of international connect at church, etc. My educational background, work experience, leadership, communication and organization skills are a good fit for this position. I have a doctoral degree of business management, a master degree of science in management, a MBA, and a bachelor degree of economics. Besides these, I have received a postdoc certificate of management in leadership. I completed two graduate level of accounting courses at Harvard University Extension School. Currently I am a part-time professor. I have taught very broad business, accounting and finance courses. I published a few academic articles in peer-reviewed journals in finance field and five books. I have strong leadership and communication skills. For example, I have planned several events including Chinese New Year celebration with college students and I also led an English study group for international students and scholars. It was very successful. The event went well under my leadership and organization. In addition, I am good at computer. I am very interested in this position. I have a heart to serve in community. I hope I can contribute to this community by using my talents and skills. I am looking forward to hearing from you. Thank you, Hui Ding, PhD (719)217-6864 Additional information provided 12/15/2017: Dear Environmental Stewardship Advisory Board, I applied to serve on the board online and would like to provide additional information to address my interest in joining the Environmental Stewardship Advisory Board. My specific interest is in Greenways Advocate Dais Seat: 6. I applied for this position due to the belief that greenways are very important to quality of life. There are several advantages of greenways and trails. First of all, greenways can benefit the environment with cleaner air and reducing pollution. Secondly, greenways can provide healthy recreation opportunities including walking, hiking and bicycling. Thirdly, greenways can provide a good environment for people's health. Finally, having greenways and trails can preserve the natural environment. Therefore, as an advocate for greenways I would like to make contributions. Greenways and trails are a significant unique character of North Carolina. It is a way to promote tourism in Chapel Hill to let the tourists feel relaxed and happy when they walk and hike the trails. What I can do includes helping with marketing of greenways and trails to tourists and fundraising from local businesses. I suggest having some events for educating about the importance of greenways. I would like to take suggestions to attract companies to support the improvement of greenways and trails and getting some funding for supporting greenways and creating trails. Sharing more thoughts about greenways and environmental sustainability will result if given a chance to join the board. Besides advocating greenways. I am also very interested in promoting energy efficiency and renewable energies. Currently, I am a part-time professor. I have taught business and management courses online. In 2011, I led a group project about using renewable energy to encourage Job Creation in Colorado that provided the experience to become a valuable contributor to the board. Becoming part of the Environmental Stewardship Advisory Board to contribute to making Chapel Hill become a more beautiful town and a healthier environment, is a welcomed opportunity. Thank you so much. I look forward to hearing from you. Hui Ding, PhD (719)217-6864 (cell) hding@ctuonline.edu christina ding@yahoo.com

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

Hui Ding Page 3 of 5

#### Resume-Christina-Ding.doc

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethnicity
Asian or Pacific Islander
Gender
<b>▼</b> Female
If other, please describe:
Please select your age from the following list. *
<b>▼</b> 35-54
Part-time professor Occupation
Are you a Town of Chapel Hill employee?

#### **Ethics Statement**

Hui Ding Page 4 of 5

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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#### ✓ I Agree \*

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Hui Ding Page 5 of 5

#### Hui "Christina" Ding, PhD.

hding@ctuonline.edu 719-217-6864 927 Saluda CT, Chapel Hill NC 27514

#### **Summary**

Strong educational background in business and finance including doctoral degree of Management major in Corporate Finance, MBA, and bachelor degree of Economics major in Finance. 10+ years professional experience in finance and accounting field including 5+ years financial analysis experience in large company. 5 years in retail industry. 6 + years university teaching experience. PC skills in MS Excel, PowerPoint and Access.

#### **Core Competencies**

Analytical Skills

- Financial Statements Analysis
- Financial Planning

Reporting

- Organizational and Project Management Skills
- PC Skills: MS Excel, PowerPoint, Word and Access
- Communication Skills

- Multi-task SkillsProblem Solving Skills
- Fast-paced working skillsTeaching skills
- Cooperation SkillsLeadership skills

#### **Education**

#### HARVARD UNIVERSITY, Extension School

Accounting Certificate December, 2017 (Expected)

COLORADO TECHNICAL UNIVERSITY

Post-Doctoral Certificate in Management September, 2013

NANKAI UNIVERSITY

Doctoral Degree in Business Management, major in Corporate Finance December, 2006

COLORADO TECHNICAL UNIVERSITY

Master of Science in Management, focus on Information Technology June, 2002

NANKAI UNIVERSITY

MBA January, 1999

TIANJIN UNIVERSITY OF FINANCE AND ECONOMICS

Bachelor of Economics, major in Finance July, 1991

#### **Professional Experience**

COLORADO TECHNICAL UNIVERSITY

Professor of Business and Finance October 2010 - Present

- Taught finance, business and accounting courses of undergraduate and graduate level online and on-campus including following courses:
  - Financial Statement
  - Financial Statement Analysis
  - Managerial Finance
  - Financial Management
  - International Financial Management
  - Foundation of Statistics
  - Managing Information Technology, etc.
- Led research group projects

# UNITED STATES AIR FORCE ACADEMY INSTRUCTOR

July 2010 - May 2011 June 2001 - March 2002

- Taught 100 cadets Chinese language and cultures
- Conducted research on educational methodology and the applications of technology to language learning

•

#### **GREAT MOUNTAIN IMPORTS**

CEO

March 2003-May 2009

- Entrepreneur experience in retail and wholesale industry
- Oversight company's operations and financial management
- Composed and analyzed financial statement of corporate and multiple stores, etc.

#### UNITED STATES AIR FORCE ACADEMY

Software developer

June 2001 – March 2002

- Designed and developed Online Chinese Learning Software
- Improved cadets' scores by using this software

#### CHINA CONSTRUCTION BANK

**Business Loan Processing Manager** 

July 1991 – May 2000

- Supervised and conducted loan processing, includes following:
  - Analyzed financial statements of different organizations
  - Made decisions to approve or deny business loan applications based on analyzing those businesses' financial statements and credits.

#### Certifications

• Certificate of Online Teaching, Colorado Technical University

June, 2013

- Certificate of Completing the Training of Course Director, United State Air Force Academy July, 2010
- Database Administration Certificate, Colorado Technical University

June, 2002

#### **Awards**

• Employee of the Month Colorado Technical University

- Cash award for Outstanding Performance, United State Air Force Academy
- Award for attending National Academic research project: Study on Operation and Management of Investment and Financing of China's Enterprises. National Natural Science Foundation of China (NSFC), US\$130K funding

2011

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Jul 10, 2017 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Kimberly	Р	Hoppin		
First Name	Middle Initial	Last Name		
kimberlystein@yahoo.com				
Email Address				
207 Short Street				
Street Address			Suite or Apt	
Chapel Hill			NC	27516
City			State	Postal Code
	Home:			
Home: (919) 933-7854				

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Kimberly P Hoppin Page 1 of 5

if you are a Chapei Hill Resident, How long have you lived here?
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible
Question applies to Planning Commission
Select a Seat Category for the Planning Commission *
Chapel Hill Resident
How did you find out about this opportunity? (select all that apply by holding down the shift key)
<b>☑</b> Email
If you chose "Other" from the advertising opportunity listed above, please specify specify:

# Interests & Experiences

Kimberly P Hoppin Page 2 of 5

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I came to Chapel Hill as a student more than 30 years ago (for both undergraduate studies and law school) and fell in love with the town and have made it my home. I live in the Northside neighborhood, moving in as a student renter in 1992 and purchasing my home in 2000. I have participated in many of the discussions about this neighborhood over the years (becoming a conservation district, permitting the development of various projects along Rosemary Street, for example). I am a self-employed attorney working from home and have the time and flexibility to serve on this board. I have maintained a professional office in the past and I am also a single parent of a rising 6th grader in our city schools. These varied roles have allowed me the opportunity to experience our town from many perspectives and I believe that this would make me an asset on the Planning Commission.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

#### Resume-1.pdf

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

#### **Ethnicity**

Caucasian/Non-Hispanic
------------------------

#### Gender

✓	F	er	n	al	le
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If other, please describe:

Please select your age from the following list. \*

**▼** 35-54

Kimberly P Hoppin Page 3 of 5

Attorney Occupation	
Are you a Town of Chapel Hill employee?	
○ Yes ⊙ No	

#### **Ethics Statement**

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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#### ✓ I Agree \*

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Kimberly P Hoppin Page 4 of 5

#### KIMBERLY PAIGE (STEIN) HOPPIN

207 Short Street Chapel Hill, NC 27516 (919) 933-7854 kimberlystein@yahoo.com

#### ADMITTED TO THE NORTH CAROLINA BAR, AUGUST 24, 1996

#### CURRENT EMPLOYMENT

#### On Roster at Office of the Appellate Defender to Handle Indigent Criminal Appeals, March 2007 - Present

- Appointed to represent indigent clients in their direct appeals to the North Carolina Appellate Courts.
- Research legal issues and draft briefs in the North Carolina Appellate Courts.
- Argue cases orally before the North Carolina Supreme Court and the North Carolina Court of Appeals.

## PROFESSIONAL EXPERIENCE

#### Instructor, Durham Technical Community College, Criminal Justice Program, Spring and Fall 2007

IENCE • Taught classes on Criminal Justice, Court Procedure and Evidence.

#### Assistant Public Defender, August 2000 - September 2005

- Represented indigent clients in criminal matters in both District and Superior Courts.
- Courthouse Focus Committee Met bi-monthly to discuss issues of administration of justice.
- Drug Treatment Court Management Team Developed and implemented drug treatment court
- Annual Public Defender Conference Planning Committee.

#### Law Clerk, North Carolina Court of Appeals, May – June 2000

- · Researched legal issues.
- · Drafted briefs.

#### Solo Practitioner: Kimberly P. Stein, Attorney at Law, August 1997 - April 2000

- Operated general law practice, handling criminal and traffic matters, small business matters, property closings and uncontested divorces.
- · Served as appointed counsel in indigent criminal matters and on a direct appeal.

#### Law Clerk, Massengale and Ozer, Attorneys at Law, July 1995- March 1997

- · Researched issues in criminal cases.
- · Interviewed inmates on death row.

#### Legal Intern, Attorney General's Office, North Carolina Department of Justice - Citizen's Rights Division, August 1994

- Participated in writing the updated Guidelines for Responding to Child Sexual Assault: Recommendations for Professionals.
- Assisted in implementing Attorney General's Safe Neighborhoods Strategy.
- Researched and responded to citizen complaints.

#### Legislative Aide, North Carolina General Assembly, February – July 1993

- Assisted Representative David Diamont, Appropriations Committee Co-Chair, in preparing for House sessions and committee meetings.
- · Researched legislative issues and constituent concerns.

#### Researcher, The Sinsheimer Group, December 1991 – January 1993

- · Researched court and legislative documents.
- Developed methods of survey tabulation and presentation.

#### **EDUCATION**

#### UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL

#### School of Law

Juris Doctor, May 1996

Activities:

Judicial Sentencing Seminar (Spring 1996)

SBA Student/Faculty Relations Committee (Chairperson, 1995-96)

Public Interest Law Fund (Organized fund raiser)

Semester abroad at the University of Nijmegen, The Netherlands (Spring 1995)

#### College of Arts and Sciences

Bachelor of Arts in International Studies, May 1990

Graduated with honors and distinction (Thesis: "The Danish National Health Care System and its Cross National Relevance")

Honors Program Participant

Semester abroad in Copenhagen, Denmark (Fall 1988)

## ADDITIONAL EXPERIENCE

Public Housing Advisory Board, Chapel Hill, North Carolina, June 2007 – July 2012

(Chairperson, February 2012 - July 2012)

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Mar 18, 2018 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Melissa		McCullough		
First Name	Middle Initial	Last Name		
melissamccnc@gmail.com				
Email Address				
6 Cobb Terrace				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
City			State	Postal Code
Mobile: 919-357-0333	Home:			
	Alternate Phone			

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Melissa McCullough Page 1 of 4

If you are a Chapel Hill Resident, How long have you lived here?
✓ 4-9 years
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
Environmental Stewardship Advisory Board Champion
How did you find out about this opportunity? (select all that apply by holding down the shift key)
Advisory Board or Council member
If you chose "Other" from the advertising opportunity listed above, please specify specify:
Interests & Experiences

Melissa McCullough Page 2 of 4

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have a Community Sustainability specialty at my job in a large governmental environmental agency, the expertise of which coincides well with the priorities of the town as shown in the various plans and outreach efforts for Chapel Hill. My perspective reflects that expertise, and the knowledge that a community designed for sustainability will be cleaner, will be more financially efficient, and will foster the health, happiness and social capital of our residents.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

In addition to community sustainability expertise, I have a number of years serving on the planning board here in CH, which I find very rewarding. I have been to many conferences, like EcoDistricts and New Partners for Smart Growth, and enjoy thinking about the success stories that I see and how they might apply here.

#### Melissa McCullough planning commission.pdf

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

**Environmental Scientist** 

Occupation

In order to consider this application and provide some balance to the various boards, this personal information is required:

# Ethnicity Caucasian/Non-Hispanic Gender Female If other, please describe: Please select your age from the following list. \*

Melissa McCullough Page 3 of 4

○ Yes ⊙ No

#### **Ethics Statement**

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

#### ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Melissa McCullough Page 4 of 4

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Oct 16, 2017 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Hoi Ning		Ngai		
First Name	Middle Initial	Last Name		
hngai@ucla.edu				
Email Address				
201 S ELLIOTT RD 430				
Street Address			Suite or Apt	
CHAPEL HILL			NC	27514
City			State	Postal Code
Home: (347) 526-5250	Home:			
	Alternate Phone			

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Hoi Ning Ngai Page 1 of 5

	meeting of the group that you are interested in serving roups from the list below to which you would like to apply.
Which Board is your First Choice?	
✓ Planning Commission	
Which Boards would you like to app	oly for?
Planning Commission: Eligible Library Board of Trustees: Eligible	
Question applies to Library Board of Trustees  Select a Seat Category for the Libra	ry Board of Trustees *
Chapel Hill Resident	
Question applies to Planning Commission Select a Seat Category for the Planr	ning Commission *
Chapel Hill Resident	
How did you find out about this opp	ortunity? (select all that apply by holding down the shif
<ul><li>✓ Email</li><li>✓ Social Media</li></ul>	

Hoi Ning Ngai Page 2 of 5

#### **Interests & Experiences**

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I recently moved to Chapel Hill from Columbus, Ohio about a month ago to start a new job as the Associate Dean of Student Affairs at The Graduate School. I've been exploring more ways to get involved in the community and I noticed your recruitment efforts on Facebook, so I thought I'd reach out and inquire about the best ways to get involved as a new transplant to the area. I'm from New York originally, so I'm a big supporter of public transportation efforts and initiatives. I'm also very much inclined towards diversity issues (as a Chinese-American, I just had a microaggression on the bus last Wednesday, which was sad but unsurprising) and education issues (with many friends in the area who are parents with young children, and with my attachments to undergraduate and graduate students at UNC) -- particularly as these issues relate to building and supporting communities. I'd love your advice on community engagement as I'm happy to serve in the ways that I can based on your needs and my availability. I'm especially interested in urban planning and community development, and public transportation and housing development, given that I grew up first-generation and low-incoming, but got to see so much of the city because of its commitment to bringing individuals together across all walks of life. My interest in contributing to the library similarly revolves around the value of the library as a source and place of community, allowing individuals to access a world they might not ever have considered beyond their immediate surroundings. If I can provide any additional information about my background and experiences, please let me know. I wasn't inclined to submit my resume for public consumption, but I'm happy to share it as appropriate and needed for review of my application.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

Hoi Ning Ngai Page 3 of 5

Ethnicity			
Asian or Pacific Islander			
Gender			
<b>▼</b> Female			
If other, please describe:			
Please select your age from	m the following list.	*	
<b>▽</b> 35-54			
Dean	_		
Occupation			
Are you a Town of Chapel	Hill employee?		
a Vec a No			

# **Ethics Statement**

Hoi Ning Ngai Page 4 of 5

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

#### ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Hoi Ning Ngai Page 5 of 5

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Mar 20, 2018 COMMITTEE OR TASK FORCE

#### **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

#### **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Louie		Rivers lii		
First Name	Middle Initial	Last Name		
Iriversiii@gmail.com				
Email Address				
#200			609 Craig	St.
Street Address			Suite or Apt	
Chape Hill			NC	27516
City			State	Postal Code
Mobile: (571) 226-0533	Home:			
Primary Phone	Alternate Phone			

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Louie Rivers Iii Page 1 of 5

If you are a Chapel Hill Resident, How long have you lived here?
✓ 4-9 years
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
Chapel Hill Resident
How did you find out about this opportunity? (select all that apply by holding down the shift key)
Advisory Board or Council member
If you chose "Other" from the advertising opportunity listed above, please specify specify:

# Interests & Experiences

Louie Rivers Iii Page 2 of 5

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have several primary interests in serving on the planning commission. 1) I am a five year resident of Chapel Hill and my time in the town has provided my family and I with a high quality of life. I see service on the commission as a way of saying thank you to the town, which has given us so much. 2) I am interested in the status of affordable housing in Chapel Hill. This concern is directly, linked to my first point. I would like to examine the opportunities to provide a high quality of life to individuals that have traditionally been unable to find housing in Chapel Hill due to limited housing stock and a somewhat high cost of living. 3) Finally and somewhat paradoxically, I am interested in maintaining the small town aesthetic of Chapel Hill while expanding that accessibility to more people.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have served on the Planning Commission in a partial term for the past year. Over this time I have learned quite a bit about the responsibilities of the commission and it's role in town governance. I would like to continue to serve to make use of this limited experience and to learn more. Additionally, I am interested in continuing my participation in the processes involved in rewriting the town's LUMO. Specifically, I am focused on the inclusion of underrepresented voices in this process. I also believe that my professional experience with examining environmental justice issues, and the inclusion of minority populations in the management of risky environmental issues provides useful insights into many of the issues that face the commission.

#### Rivers.CV.2018.FEBUARY.doc

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

#### **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

Ethnicity			
✓ African American			
Gender			
✓ Male			
If other, please describe:	_		

Louie Rivers Iii Page 3 of 5

Please select your age from the following list. *	
<b>▼</b> 35-54	
Assistant Professor Occupation	
Are you a Town of Chapel Hill employee?	
C Yes    No	

#### **Ethics Statement**

Louie Rivers Iii Page 4 of 5

#### ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

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#### ✓ I Agree \*

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Louie Rivers Iii Page 5 of 5

# LOUIE RIVERS III

http://cnr.ncsu.edu/fer/directory/rivers.php

Department of Forestry and Environmental Resources North Carolina State University

F: 919.515.6193 E: lrivers@ncsu.edu

T: 919.513.2516

### **APPOINTMENTS**

2013-present Assistant Professor. Department of Forestry and Environmental Resources, North

Carolina State University

2008-2013 Assistant Professor. Environmental Science & Policy Program / Criminal Justice,

Michigan State University

2006-2008 Science Assistant. Economic, Decision, and Management Sciences Cluster, National

Science Foundation

# PROFESSIONAL PREPARATION

**B.Sc.** Biology, Kentucky State University, 2001

Minor in Chemistry

M.Sc. Natural Resources, The Ohio State University, 2003

Concentration in Human Dimensions

**PhD** Natural Resources, The Ohio State University, 2006

Concentration in Risk Perception and Decision-Making

# **AREAS OF EXPERTISE**

Risk, Judgement and Decision Process in Minority and Marginalized Communities; Environmental Justice

## **RESEARCH INTERESTS**

My research focuses on the examination of risk and judgment and decision process in minority and marginalized communities, particularly in regards to the natural environment

## PEER REVIEWED PUBLICATIONS

Hubbell, Bryan J., Amanda Kaufman, Louie Rivers, Kayla Schulte, Gayle Hagler, Jane Clougherty, Wayne Cascio, and Dan Costa. "Understanding social and behavioral drivers and impacts of air quality sensor use." *Science of The Total Environment* 621 (2018): 886-894.

Rivers III, Louie, Udita Sanga, Amadou Sidibe, Alexa Wood, Rajiv Paudel, Sandra T. Marquart-Pyatt, Arika Ligmann-Zielinska, Laura Schmitt Olabisi, Eric Jing Du, and Saweda Liverpool-Tasie. "Mental models of food security in rural Mali." *Environment Systems and Decisions* (2017): 1-19.

Olabisi, Laura Schmitt, Saweda Liverpool-Tasie, Louie Rivers, Arika Ligmann-Zielinska, Jing Du, Riva Denny, Sandra Marquart-Pyatt, and Amadou Sidibé. "Using participatory modeling processes to identify sources of climate risk in West Africa." *Environment Systems and Decisions* (2017): 1-10.

Denny, Riva CH, Sandra T. Marquart-Pyatt, Arika Ligmann-Zielinska, Laura Schmitt Olabisi, Louie Rivers, Jing Du, and Lenis Saweda O. Liverpool-Tasie. "Food security in Africa: a cross-scale, empirical investigation using structural equation modeling." *Environment Systems and Decisions* (2017): 1-17.

Beiglou, Pouyan Hatami Bahman, Carole Gibbs, Louie Rivers, Umesh Adhikari, and Jade Mitchell. "Applicability of Benford's Law to Compliance Assessment of Self-Reported Wastewater Treatment Plant Discharge Data." *Journal of Environmental Assessment Policy and Management* (2017): 1750017.

Whitley, Cameron Thomas, Louie Rivers III, Seven Mattes, Sandra T. Marquart-Pyatt, Arika Ligmann-Zielinska, Laura Schmitt Olabisi, and Jing Du. "Climate-induced migration: using mental models to explore aggregate and individual decision-making." *Journal of Risk Research* (2017): 1-17.

Rivers III, Louie, Carole Gibbs, and Raymond Paternoster. "Integrating criminological and decision research theory: implications for understanding and addressing crime in marginalized communities." *Deviant behavior* 38, no. 1 (2017): 74-93.

Rivers III, Louie, Carole Gibbs, and Raymond Paternoster. "Integrating criminological and decision research theory: implications for understanding and addressing crime in marginalized communities." *Deviant behavior* 38, no. 1 (2017): 74-93.

Whitley, Cameron Thomas, Louie Rivers III, Seven Mattes, Sandra T. Marquart-Pyatt, Arika Ligmann-Zielinska, Laura Schmitt Olabisi, and Jing Du. "Climate-induced migration: using mental models to explore aggregate and individual decision-making." *Journal of Risk Research* (2017): 1-17.

Rivers, Louie, Tamara Dempsey, Jade Mitchell, and Carole Gibbs. "Environmental regulation and enforcement: Structures, processes and the use of data for fraud detection." *Journal of Environmental Assessment Policy and Management* 17, no. 04 (2015): 1550033.

McHale, Melissa R., Steward TA Pickett, Olga Barbosa, David N. Bunn, Mary L. Cadenasso, Daniel L. Childers, Meredith Gartin, Louie Rivers III et al. "The new global urban realm: complex, connected, diffuse, and diverse social-ecological systems." *Sustainability* 7, no. 5 (2015): 5211-5240.

Tyler, Shakara S., Louie Rivers III, Eddie A. Moore, and Rene Rosenbaum. "Michigan Black Farm Owners' Perceptions About Farm Ownership Credit Acquisition: A Critical Race Analysis." *Race, Gender & Class* (2014): 232-251.

Gibbs, Carole, Michael B. Cassidy, and Louie Rivers. "A Routine Activities Analysis of White-Collar Crime in Carbon Markets." *Law & Policy* 35, no. 4 (2013): 341-374.

Larkins, Michelle. "Carole Gibbs and Louie Rivers III (2013). Toward advancing research on the social and environmental impacts of confined animal feeding operations." *Journal of Social Criminology* (2013): 10-63.

Rivers, Louie, Alexis Norris, and Edmund F. McGarrell. "Mental model of the drug market intervention." *Journal of drug issues* 42, no. 1 (2012): 59-81.

Jacques, Michelle Larkins, Carole Gibbs, Louie Rivers, and Tracy Dobson. "Expanding environmental justice: A case study of community risk and benefit perceptions of industrial animal farming operations." *Race, Gender & Class* (2012): 218-243.

Parker, Jason S., Robyn S. Wilson, Jeffrey T. LeJeune, Louie Rivers III, and Douglas Doohan. "An expert guide to understanding grower decisions related to fresh fruit and vegetable contamination prevention and control." *Food Control* 26, no. 1 (2012): 107-116.

Rivers III, Louie, and Carole Gibbs. "Applying a conservation-criminology framework to common-pool natural-resource issues." *International Journal of Comparative and Applied Criminal Justice* 35, no. 4 (2011): 327-346.

Gibbs, Carole, Edmund F. McGarrell, Mark Axelrod, and Louie Rivers III. "Conservation criminology and the global trade in electronic waste: Applying a multi-disciplinary research framework." *International Journal of Comparative and Applied Criminal Justice* 35, no. 4 (2011): 269-291.

Rivers, Louie, Joseph Arvai, and Paul Slovic. "Beyond a simple case of black and white: Searching for the white male effect in the African-American community." *Risk analysis* 30, no. 1 (2010): 65-77.

Gibbs, Carole, Meredith L. Gore, Edmund F. McGarrell, and Louie Rivers III. "Introducing conservation criminology: Towards interdisciplinary scholarship on environmental crimes and risks." *The British Journal of Criminology* 50, no. 1 (2009): 124-144.

Rivers III, Louie, Robyn Wilson, and Joseph L. Arvai. "More Than Just a Message: Risk Communication and the Decisionmaking Process." *Fire Social Science Research From the Pacific Southwest Research Station: Studies Supported by National Fire Plan Funds* (2008): 105.

Rivers, Louie, and Joseph Arvai. "Win some, lose some: The effect of chronic losses on decision making under risk." *Journal of Risk Research* 10, no. 8 (2007): 1085-1099.

Rivers, Louie. "A post-Katrina call to action for the risk analysis community." *Risk analysis* 26, no. 1 (2006): 1-2.

Arvai, Joseph L., Victoria EA Campbell, Anne Baird, and Louie Rivers. "Teaching students to make better decisions about the environment: Lessons from the decision sciences." *The Journal of Environmental Education* 36, no. 1 (2004): 33-44.

### **BOOKS**

Eds. Arvai, J. & Rivers, L. 2013. Effective Risk Communication. Earthscan, London.

### PEER REVIEWED BOOK CHAPTERS

"Conservation Criminology" Gibbbs, Zwickle, **Rivers**, Hamm and Gore. Brisman, Avi, Eamonn Carrabine, and Nigel South, eds. *The Routledge Companion to Criminological Theory and Concepts*. Routledge, 2017.

Book: Innovations in Collaborative Modeling (In press)

"Principles of Participatory Ensemble Modeling to Study Complex Socioecological Systems" Arika Ligmann-Zielinska\*, Eric Jing Du, **Louie Rivers III**, Saweda Liverpool-Tasie, Riva C. H. Denny, Alexa L. Wood, Udita Sanga, Sandy Marquart-Pyatt, Victoria Breeze, Rajiv Paudel, and Laura Schmitt Olabisi

## **GRANTS**

\$335,000 – The Conservation Fund, "Growing Green Foundations Through Parks with Purpose: Walnut Creek Wetland Community Partners" Co-Principal Investigators: Christy Perrin, Louie Rivers 01/2018

\$10,000 - American Rivers Foundation, "Building Community Capacity around the Walnut Creek Wetlands in SE Raleigh" Co-Principal Investigators: Christy Perrin, Louie Rivers 09/2017

\$10,000 - American Rivers Foundation, "Building a Foundation for Green Iinfrastructure in the Community Around Walnut Creek Wetlands in Southeast Raleigh" Co-Principal Investigators: Christy Perrin, Louie Rivers 09/2016

\$291,974.00 – NSF Title: Responsible Innovation with Genetically Modified American Chestnut Trees; Award Number: 1632670; \$291,974.00; Principal Investigator: Jason Delbornne; Co-Principal Investigators: Louie Rivers, Andrew Binder; 08/15/2016

\$999,793.00 - NSF IBSS: Participatory-Ensemble Modeling to Study the Multiscale Social and Behavioral Dynamics of Food Security; Award Number:1416730; Principal Investigator:Arika Ligmann-Zielinska; Co-Principal Investigator:Laura Schmitt Olabisi, Sandra Marquart-Pyatt, Jing Du, Louie Rivers; 08/01/2014

\$3,500 - Environmental Faculty Fellow, Michigan State University (2010-2011) Rivers, L. Research Theme: Climate change and coupled human and natural systems (2010)

\$218,042 - "Lansing Neighborhood Stabilization and Youth Violence Initiative." Awarding agency: US Dept of Justice, Bureau of Justice Assistance. Edmund McGarrell (PI), Christopher Melde (co-PI), Jesenia Pizarro Terrill (co-PI) and Louie Rivers (co-PI) (2009)

\$131,166 - "Chasing Sustainable Well-Being: New Methods and Measures for Sustainability Research." SMEP, internal MSU grant, Michigan State University. Joe Arvai (PI), Louie Rivers (co-PI) and Rich Grogan (co-PI). (2009)

\$19,000 - Dissertation Enhancement Grant (SBE-0519551), National Science Foundation (NSF) (2005), Joe Arvai (PI), Louie Rivers (co-PI) and Robyn Wilson (co-PI)

\$4,000 - Dissertation Enhancement Grant, Environmental Policy Initiative (EPI), The Ohio State University (2004) Louie Rivers III (PI)

# PROFESSIONAL SERVICE

- Member of EPA Board of Scientific Counselors Air, Climate, and Energy Subcommittee (2017-2020)
- Member of Story Collider Board of Directors (2016-2019)
- Invited member of the Technical Advisory Committee for the Consortium for Resilient Gulf Communities, link to the consortium website: http://www.rand.org/gulf-states/resilient-communities.html
- Review panel member for the National Science Foundation (NSF) Science and Technology Centers (STC) Preliminary Panel (2015)
- Review panel member for the NSF 2015 Graduate Research Fellowship Program (GRFP), Economics (2014)
- Mail Reviewer. Economics Program. National Science Foundation (2009, 2014)
- Participant in Conservation Criminology research network at Michigan State University (2008-Present)
- Member of the Urban Sustainability research coordination network (RCN) (2013-Present)
- Member of the Walnut Creek Wetland Community Project (2013-Present)
- Invited Participant. Workshop for the 2013 National Climate Assessment Technical Input Report on Rural Communities (Charleston, SC, 2/13-14/2012)
- Reviewer for Environment, Systems and Decisions (2014)
- Reviewer for the National Research Council (NRC) workshop summary Public Engagement on Genetically Modified Organisms produced by the National Academy of Sciences (NAS) (2015)
- Reviewer for the Journal of Risk Research (2014)
- Reviewer for International Journal of Risk Assessment and Management (2014)
- Reviewer. Climate Change Education: Goals, Audiences, and Strategies, A workshop Summary by the National Research Council
- Mail Reviewer. Decision, Risk and Management Sciences. National Science Foundation (2010)
- Member. Society for Risk Analysis, Publications committee (2010)
- Member. Society for Risk Analysis, Program committee for the 2010 annual meeting (2010)
- Environmental Faculty Fellow. Michigan State University (2010-2011)
   Research Theme: Climate change and coupled human and natural systems

- Ad Hoc Reviewer. International Journal of Environmental Health Research (2010)
- Ad Hoc Reviewer. *Human Ecology Review* (2010)
- Chair. Risk Communication Specialty Group Executive Board. Society of Risk Analysis (2009-2010)
- Chair-Elect. Risk Communication Specialty Group Executive Board. Society of Risk Analysis (2008-2009)
- Ad Hoc Reviewer. Risk Analysis (2007, 2014, 2015)
- Member. Risk Communication Specialty Group Executive Board. Society of Risk Analysis (2003-2008)
- Member. Selection Committee. Dissertation Initiative for the Advancement of Climate Change Research (DISCCRS) (Portland, OR, November 2009) Selected recent Ph.D. graduates for symposium fostering interdisciplinary research in climate change
- Panel Member. Urban Long-Term Research Area Exploratory (ULTRA-Ex). National Science Foundation (Arlington, VA, July 2009)
- Selected Participant in Dissertation Initiative for the Advancement of Climate Change Research (DISCCRS) (Oahu, Hawaii, September 2007)
- Chair. Values & Risk Communication Oral Presentation Session. Annual Meeting of the Society for Risk Analysis (December 2007)

## PROFESSIONAL SOCIETY MEMBERSHIPS

- Society for Risk Analysis
- Minorities in Agriculture, Natural Resources and Related Sciences (MANRRS)
- Alpha Kappa Mu Honor Society (AKM). Inducted 1999

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Apr 11, 2018 COMMITTEE OR TASK FORCE

# **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

# **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
David		Schwartz		
First Name	Middle Initial	Last Name		
dschwartz1965@mac.com				
Email Address				
415 Ridgefield Rd.				
Street Address			Suite or Apt	
Chapel Hill			NC	27517
Dity			State	Postal Code
	Malalla (O	19) 619-7112		
Home: (919) 933-6809	Mobile: (9	13) 013-1112		

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

David Schwartz Page 1 of 5

If you are a Chapel Hill Resident, How long have you lived here?
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
Chapel Hill Resident
How did you find out about this opportunity? (select all that apply by holding down the shift key)
▼ Other (provide additional information below)
From someone who was previously a board member
If you chose "Other" from the advertising opportunity listed above, please specify specify:

David Schwartz Page 2 of 5

**Interests & Experiences** 

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I wish to serve on the Town's Planning Commission to help inform Town government decisions about Chapel Hill's future growth and development. I am a life-long Chapel Hill resident; I grew up in Chapel Hill and graduated from CHHS, attended UNC as an undergraduate, and am now raising my own family here. As a result of my experience living in Chapel Hill as a child, as a college student, and as a parent and working professional, I will able to represent the interests and concerns of many different segments of the Town's population. Over the past ten years, I have participated in a variety of efforts to improve the quality of local land-use decision-making. For example, beginning in 2010, I led my neighborhood's years-long effort to obtain designation as a Neighborhood Conservation District in order to help preserve one of the Town's few remaining neighborhoods of modestly-priced single-family housing. More recently, I helped organize a series of public lectures to inform the community about various town planning-related issues, including improving bicycle and pedestrian facilities, sustainable building design, local economic development, urban stream restoration, streetscape design for traditional downtowns, and nurturing hightech businesses. I continue to be interested in these as well as other land-use planning topics and would contribute my knowledge in these areas to the work of the Planning Commission. Finally, I would contribute to the Planning Commission my ability to quickly digest large amounts of complex information, to collaborate effectively with individuals from differing backgrounds who hold differing points of view, and a commitment to ensuring that all Chapel Hill stakeholders have a voice in the government decisions that will shape our collective future.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

See above.

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

# **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

# **Ethnicity**

Caucasian/Non-Hispanic

Gender

✓ Male

David Schwartz Page 3 of 5

Please select your age from the following list. *	
<b>☑</b> 35-54	
Editor Occupation	
Are you a Town of Chapel Hill employee?	

# **Ethics Statement**

David Schwartz Page 4 of 5

# ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

# ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

David Schwartz Page 5 of 5

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Mar 24, 2018 COMMITTEE OR TASK FORCE

# **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

# **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Renuka	V	Soll		
irst Name	Middle Initial	Last Name		
enukes@gmail.com				
mail Address				
02 Old Larkspur Way				
treet Address			Suite or Apt	
Chapel Hill			NC	27516
ity			State	Postal Code
Home: (919) 969-1454	Home: (91	9) 619-6051		
10111e. (313) 303-1434				

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Renuka V Soll Page 1 of 4

If you are a Chapel Hill Resident, How long have you lived here?
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible Chapel Hill Downtown Partnership: Eligible
Question applies to Chapel Hill Downtown Partnership  Select a Seat Category for the Chapel Hill Downtown Partnership *
Chapel Hill Town Resident
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
How did you find out about this opportunity? (select all that apply by holding down the shift
key)
<b>☑</b> Email
If you chose "Other" from the advertising opportunity listed above, please specify specify:
Interests & Experiences

Renuka V Soll Page 2 of 4

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I have been an active member of the Chapel Hill community for close to 14 years by volunteering in the school system and community and by using the parks and greenways almost daily. I care about Chapel Hill and would like to be involved in how the town is changing.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have both worked in and led committees (such as the PTSA, my neighborhood's HOA and Duke's Campus Club). I mostly shop, eat in, and use the recreational facilities in Chapel Hill. I love my community and want to see it continue to develop,

# Renuka s resume.v3.docx

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

# **Demographics**

Homemaker/Volunteer

Occupation

In order to consider this application and provide some balance to the various boards, this personal information is required:

# Ethnicity Asian or Pacific Islander Gender Female If other, please describe: Please select your age from the following list. \*

Renuka V Soll Page 3 of 4

○ Yes ⊙ No

# **Ethics Statement**

# ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

# ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Renuka V Soll Page 4 of 4

# Renuka V. Soll

302 Old Larkspur Way Chapel Hill, NC 27516

# **Experience**

Volunteer work August 1998-present

- Parent-Teacher-Student Association (PTSA)
  - o Treasurer and Secretary of the PTSA at Seawell Elementary School
  - o President and Secretary of the PTSA at Smith Middle School
  - o Treasurer of the PTSA at Chapel Hill High School
  - O Received \$5,000 grant from Lowe's to improve the car pick up area at Seawell Elementary
- Schools
  - O Battle of the Books coach, math and reading volunteer, art helper, and chaperone at Seawell Elementary school
  - O Class Mother at Seawell Elementary School, Smith Middle School, and Belmont Hills Elementary School (PA)
  - o Parent Coach for Chapel Hill High School's Mountain Biking Team
- Neighborhood
  - O Treasurer of the HOA Board for the Larkspur neighborhood in Chapel Hill
  - O Worked on committee and presented to Town Council information on why there shouldn't be a second road entrance in the Larkspur neighborhood
  - o Cookie Mom for Girl Scouts
- Community organizations
  - o Leader of 2 clubs for Duke's Campus Club
  - o Webmaster and Social Committee board member for Duke's Campus Club
  - o Alumni admissions representative at College Fairs for Wellesley College

# **Assistant Product Manager,** *INSEAD*, Fontainebleau, France 1998

September 1996-August

- Targeted and recruited students for Marketing and Technology Management Executive Education programs
- Created promotional brochures and mailings
- Reduced the number of targeted mailings by half, saving departmental costs

# Marketing MBA Rotational Program, G.D. Searle, Skokie, IL

May 1994-August 1996

Three year rotational program designed to provide a broad range of knowledge and experience in pharmaceutical marketing and sales.

Associate Product Manager, Arthritis Therapeutic Team

March-August 1996

- Planned Arthrotec product launch
- Developed and implemented promotional programs
- Forecasted sample allocation, market shares, and sales

Medical Sales Representative, Midwestern Geographic Customer Unit

July 1995-March 1996

- Promoted prescription drugs to physicians and pharmacists to achieve territory budgets
- Won the CytotecTeam Product Performance award --- POA 2, 1995

Market Research Analyst, female health care therapeutic team

May 1994-July 1995

- Defined, planned, analyzed, implemented, and presented results of qualitative and quantitative studies
- Tracked and evaluated market conditions

# New Product Laboratory Consultant, University of Chicago, Chicago, IL

October-March 1994

- Member of team that developed product life cycle strategy for Sandoz Pharmaceuticals
- Conducted qualitative and quantitative analyses to identify and characterize distinct market segments

# Marketing Internship, Lotus Corporation, Cambridge, MA

Summer 1993

- Developed strategy to position Lotus Notes in vertical markets
- Constructed data set to analyze buying patterns and help formulate strategy
- Evaluated customer needs for groupware

## **Education**

**M.B.A (Marketing),** *University of Chicago, Graduate School of Business*, Chicago, IL University of Chicago Fellowship, Dean's List, Marketing Group

March 1994

M.S. (Computer Information Systems, High Distinction), *Bentley College*, Waltham, MA Beta Gamma Sigma, Honors Society in Business

June 1991

B.A. (Chemistry), Wellesley College, Wellesley, MA

May 1989

# **Publications**

Butaney, G.T., R.V. Chand [Soll] & D.R. Chand, "Examining the Role of Innovation Attributes in Positive Opinion Leadership: An Empirical Study in the Diffusion of Upper CASE Tools," *Journal of Management Systems*, Vol. 6, No.2, 1994. pp.15-30.

Chand [Soll], R.V., D.R. Chand & G.T. Butaney, "Champions' Perceptions of Upper CASE Tools," Proceedings of <u>Association of Management Meeting</u>, Atlantic City, NJ, August 6-9, 1991. pp.IT 88-92.

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Apr 02, 2018 COMMITTEE OR TASK FORCE

# **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

# **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Buffie		Webber		
First Name	Middle Initial	Last Name		
<i>"</i> "				
ouffie.webber@gmail.com				
Duffie.webber@gmail.com Email Address				
Email Address				
Email Address  104 Cherokee Circle			Suite or Apt	
			Suite or Apt  NC	27514
Email Address  104 Cherokee Circle  Street Address			•	27514 Postal Code
104 Cherokee Circle Street Address Chapel Hill	Home:		NC	

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Buffie Webber Page 1 of 4

If you are a Chapel Hill Resident, How long have you lived here?
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Planning Commission: Eligible
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
Chapel Hill Resident
How did you find out about this opportunity? (select all that apply by holding down the shift key)
Advisory Board or Council member
If you chose "Other" from the advertising opportunity listed above, please specify specify:
Interests & Experiences

Buffie Webber Page 2 of 4

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

Currently Housing Champion on Planning Commission. Currently local residential real estate agent with commercial experience. Engaged in issues related to access to housing for over 40 years.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

Previously engaged in US Agency for International Development housing projections, urban planning and urban development. Provided financial oversight and planning of multi-million dollar commercial projects. Volunteered at Suburban Maryland Fair Housing in the late 60s and 70s, focusing on access to housing including affordable housing. Previous member of local Central West Steering Committee and Transportation Board. Member of Empowerment Board and have conferred with Town Attorney to ensure no conflict of interest.

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

# **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

# Ethnicity Caucasian/Non-Hispanic Gender Female If other, please describe: Please select your age from the following list. \*

Please select your age from the following list. \*

over 55

Real Estate Broker

Occupation

Buffie Webber Page 3 of 4

○ Yes ⊙ No

# **Ethics Statement**

# ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

# ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Buffie Webber Page 4 of 4

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Mar 30, 2018 COMMITTEE OR TASK FORCE

# **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

# **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Stephen		Whitlow		
First Name	Middle Initial	Last Name		
sbwhitlow@gmail.com				
Email Address				
128 Whitehead Circle				
treet Address			Suite or Apt	
Chapel Hill			NC	27514
Dity			State	Postal Code
Jama: (010) 260 0000	Home:			
Home: (919) 260-0809				

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Stephen Whitlow Page 1 of 4

If you are a Chapel Hill Resident, How long have you lived here?
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
✓ Planning Commission
Which Boards would you like to apply for?
Housing Advisory Board: Eligible Planning Commission: Eligible
Question applies to Housing Advisory Board  Select a Seat Category for the Housing Advisory Board *  Affordable Housing Advocate
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
How did you find out about this opportunity? (select all that apply by holding down the shift key)
Advisory Board or Council member
If you chose "Other" from the advertising opportunity listed above, please specify specify:

# **Interests & Experiences**

Stephen Whitlow Page 2 of 4

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

Having previously served on several town boards in Hillsborough, I am eager to return to public service in Chapel Hill. I am particularly interested in exploring avenues through which Chapel Hill can retain a high quality of life and ensure equity for residents in the face of development and affordability pressures. Please see my attached resume for information about my training in regional planning and work experience in fair housing and community development.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have training in city and regional planning, previously served on the planning board in Hillsborough, and have a broad interest in and professional experience in neighborhood revitalization, housing, and economic and community development. I also served on a transportation committee in Hillsborough and am an avid proponent of connectivity, especially for pedestrians and cyclists.

# Stephen Whitlow 2017.docx

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

# **Demographics**

In order to consider this application and provide some balance to the various boards, this personal information is required:

# **Ethnicity** Caucasian/Non-Hispanic Gender ✓ Male If other, please describe: Please select your age from the following list. \*

**▼** 35-54

Researcher and technical assistance provider

Occupation

Stephen Whitlow Page 3 of 4 ○ Yes ⊙ No

# **Ethics Statement**

# ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

# ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Stephen Whitlow Page 4 of 4

# STEPHEN WHITLOW

428 Whitehead Circle Chapel Hill NC 27514 919.260.0809 sbwhitlow@gmail.com

# **Education**

# **University of North Carolina at Chapel Hill**

Department of City and Regional Planning: Master of Regional Planning, May 2007

Department of Sociology: Master of Arts in Sociology, December 2005

# **University of North Carolina at Charlotte**

Bachelor of Arts in Sociology, Magna Cum Laude, May 2001

# Work Experience

# **Abt Associates (2010 - present)**

Project Director, Evaluation of Bloomberg Philanthropies' Innovation Team Initiative (2016 - present). Abt Associates is working with Bloomberg Philanthropies to assess the impact of their Innovation Team (i-team) initiative. The i-team initiative provides grants to U.S. and Israeli cities to hire expert, in-house consultants to help address longstanding challenges affecting local governments and community residents. The Abt team is evaluating the impact of the i-teams on how cities address complex challenges and the extent to which i-teams contribute to a culture of innovation in their host cities. Responsibilities have included overall project management, including development of the evaluation's research design, development of surveys and interview protocols, leading site visits, authoring reports, managing client relations, and overseeing project quality, budget, and schedule. (Client: Bloomberg Philanthropies)

Technical Assistance Provider, Affirmatively Furthering Fair Housing Training and Guidance (2015 - present). Abt Associates, in partnership with Enterprise Community Partners, is the primary provider of training and

technical assistance to recipients of federal funds that are required to submit an Assessment of Fair Housing (AFH) to HUD. The AFH is a data-driven approach to understanding and removing barriers to fair housing choice and improving access to opportunity for members of protected class groups. Responsibilities have included development of training materials to orient governments and public housing authorities to the requirements and goals of the fair housing rule released by HUD in 2015, presenting at AFH group trainings across the U.S., and leading one-on-one technical assistance engagements to aid individual communities in preparing and submitting their AFH. (Client: U.S. Department of Housing and Urban Development)

Technical Assistance Provider, Online Resource Development for the Community Development Block Grant Program (2013 - present). As a member of a technical assistance team with expertise in community development and housing strategies for local governments, develops digital technical assistance products and materials for HUD's OneCPD model in order to build the capacity of community development organizations that receive CPD funds. Regularly collaborates with HUD on content development and creative techniques for conveying information, and managers Abt's creative staff throughout product development. (Client: U.S. Department of Housing and Urban Development)

Task Lead, Evaluation of the Transitional Living Program (2015-present). Under contract with the U.S. Department of Health and Human Services, Abt Associates is evaluating the Transitional Living Program. The program provides supervised shelter and services to older homeless youth (ages 16-22). The shelter can take several forms—including group homes, host family homes, and supervised apartments—and the program provides an array of services to improve youth housing, education, employment, social, and emotional outcomes. The evaluation includes site visits to TLP programs nationwide to describe program models and a randomized control trial to measure program impacts. The impact analysis will randomly assign 1,250 youth to treatment and control groups and will focus on key youth outcomes related to youth safety, permanent connections, self-sufficiency, and wellbeing. Responsible for developing survey instruments and monitoring random assignment and data collection. (Client: U.S. Department of Health and Human Services)

Task Lead, The Pre-Purchase Homeownership Counseling Demonstration and Impact Evaluation. (2013-present). The Pre-Purchase Homeownership Counseling Demonstration and Impact Evaluation is examining the impact that different types of pre-purchase counseling have on mortgage preparedness, homeowner outcomes, and loan performance for

prospective low-to moderate income, first time FHA homebuyers. Specifically, this evaluation will determine the impact of two different pre-purchase and counseling interventions through a randomized experimental design. The study has recruited approximately 6,000 individuals in 28 jurisdictions across the country who have pre-qualified for a home loan. Responsibilities include data collection, tracking remote treatment study participants, report writing, and serving as liaison to counseling agencies participating in the study. (Client: U.S. Department of Housing and Urban Development)

Senior Analyst, Evaluation of the Strong Cities, Strong Communities Initiative (SC2) (2012-2014). The Strong Cities, Strong Communities Initiative (SC2) is a White House sponsored effort focused on encouraging the economic stabilization and recovery in six economically distressed cities in the U.S. Abt is evaluating a core component of the SC2, the Community Solutions Teams (CST). The CSTs are teams of agency staff from across the federal government working to improve how between federal and local government systems interact, increasing the coordination of federal resources, and assisting local leaders and institutions with economic development. Responsibilities included leading site visits, conducting cross-site analysis, and authoring the final report. (Client: U.S. Department of Health and Human Services.)

**Senior Analyst, Neighborhood Stabilization Program (NSP) Tracking Panel (2012-2014).** This study evaluates the impacts of the second round of the Neighborhood Stabilization Program (NSP2). The project involves (1) an implementation assessment of NSP2 grantees; (2) a descriptive analysis of neighborhood outcomes over time; (3) an impact analysis of the effectiveness of NSP2 activities on neighborhood stability outcomes; and (4) a cross-site analysis of the factors that moderate NSP2 effectiveness. (Client: U.S. Department of Housing and Urban Development, Office of Policy Development and Research.) Responsible for leading site visits and property-level data collection across 19 jurisdictions. (Client: U.S. Department of Housing and Urban Development)

**Senior Analyst, Cities of Service Evaluation (2012-2013).** Abt conducted a six month outcomes and process study of the Cities of Service Leadership Grants program, jointly funded by Bloomberg Philanthropies and the Rockefeller Foundation. The study documented the outcomes achieved by 20 leadership grantee cities and identified factors contributing to strong outcomes and other lessons learned. (Client: Bloomberg Philanthropies.)

Senior Analyst, Office of University Partnerships University Program Evaluation (2010-2012). In collaboration with Econometrica and ACKCO,

Abt Associates completed the first outcomes evaluation of the HUD's Office of University Partnerships (OUP) university programs. The evaluation assessed the projects undertaken, the outcomes of those projects on the participating universities and the populations and communities they serve, and the effects partnership structure, grant purpose and program design on outcomes. The study featured telephone interviews with a representative sample of OUP grantees, site visits to nine grantees, and analysis of OUP administrative data. (Client: U.S. Department of Housing and Urban Development).

Senior Analyst, Evaluation of the Sustainable Employment in a Green Economy (SEGUE) Initiative (2012). Abt Associates received a grant from the Rockefeller Foundation to conduct a six-month developmental evaluation to assess the relevance, efficiency, and effectiveness of the Foundation's SEGUE initiative. The Foundation seeks assistance in refining the definition of the original problem, developing a theory of change, testing the potential for innovative interventions, engaging a broad range of stakeholders, and shaping a longer-term strategy for the initiative, currently in the "Development" stage. Responsibilities involve developing a Theory of Change framework to document previous tacit assumptions about how change will occur, and leading a collaborative approach to articulate, document and provide feedback about the learning gained from SEGUE's development phase. This process will inform decision making about the future of the initiative, and those aspects of the initiative that are most relevant and have the most potential and viability for carrying forward or adapting into the "Execution" stage. (Client: The Rockefeller Foundation)

Senior Analyst, Case Studies to Illustrate CNCS' Four Strategic Priorities and the Return on Investment in National Service (2010-present). Abt is developing case studies of CNCS grantees that illustrate CNCS's four strategic priorities and six focus areas. The grantees selected for the case studies are to be representative of the CNCS's portfolio of programs (AmeriCorps, Senior Corps, Learn and Serve America). Associated tasks include the development of case studies using the Harvard Business School case study method to describe one or a combination of CNCS grantees and their processes and outcomes in relation to the CNCS's four Strategic Priorities and six Focus Areas, and the development of preliminary return-on-investment (ROI) analyses for programs based on information acquired during those case studies.

Senior Analyst, Office of University Partnerships University Program Evaluation (2010-present). In collaboration with Econometrica and ACKCO, Abt Associates is completing the first outcomes evaluation of the HUD's Office of University Partnerships (OUP) university programs. Using a mixed-methods approach to data collection, the evaluation will assess projects undertaken, the outcomes of those projects on the participating universities

and the populations and communities they serve, and the effects partnership structure, grant purpose and program design have on accomplished outcomes. Our research design relies heavily on telephone interviews with a representative sample of OUP grantees, and site visits to nine grantees in order to provide a deeper understanding of both the effects of OUP-funded projects on their sponsor institution and the surrounding community, and the nature of partnerships formed over the course of the project. (Client: U.S. Department of Housing and Urban Development).

Senior Analyst, Homelessness Pulse Project (2010). This project collects data on sheltered homeless persons on a quarterly basis from a sample of communities nationwide. The data include quarterly point-in-time counts of shelter users and counts of the newly homeless. The data are used to describe current trends in shelter use and assess the potential impacts of the economic and foreclosure crisis on homelessness. (Client: U.S. Department of Housing and Urban Development).

Senior Analyst, Serve America Act Evaluation Plan (2010). The Serve America Act requires a significant number of changes in programs and regulations, authorizes significant expansion of the Corporation for National and Community Service's core programs, and includes several new initiatives. This project involves assisting CNCS in developing and implementing the research and evaluation requirements of the Serve America Act, including organizing and analyzing public input on the agency's new strategic plan, gathered from a series of public dialogues and webinars. The analysis will result in production of a public report that reflects the breadth and depth of public comment across all six CNCS focus areas. Responsibilities including analytic coding of qualitative data and report writing. (Client: Corporation for National and Community Service)

# **Southern Growth Policies Board (2007-2010)**

**Senior Policy Analyst** for a regional public policy think tank charged with promoting economic growth and enhancing quality of life in thirteen southern states.

- Initiated the development of a publicly-available databank of southern economic, demographic, and social trends and statistics
- Originated a new research focus on the role geography plays in economic development problems and solutions
- Participated in the writing and editing of annual reports, policy briefs, guidebooks, and grants
- Participated in analyses of economic and community development policies and practices

- Prepared data presentations and maps for publication and online distribution
- Worked with a team to introduce new-media communication strategies to broaden the organization's reach and effectiveness

# SJF Advisory Services (2007-2007)

**Research assistant** for short-term assignment promoting the expansion of social entrepreneurship in Appalachia. Co-authored a summary report of findings and resource guide from a series of interviews with technical assistance providers in nine states

# Center for Urban and Regional Studies (2005-2007)

**Research assistant** for study examining home rehabilitation and energy usage patterns in impoverished neighborhoods. Managed the distribution and collection of survey instruments, and created and maintained a database management system for data collection.

# North Carolina Metropolitan Coalition (2005-2005)

**Research assistant** for academic credit in the Department of City and Regional Planning at UNC Chapel Hill. Co-authored *The State of North Carolina Urban Distressed Communities*. The report, an analysis of urban and rural poverty in North Carolina, was distributed to the North Carolina General Assembly and was instrumental in the inclusion of Urban Progress Zones in the 2006 renewal of the William S. Lee Tax Act.

# Math/Science Equity Project (2002-2003)

Research assistant for a study examining racial disparities in the academic trajectories of high school students in the Charlotte-Mecklenburg school system.

- Prepared an in-depth analysis comparing factors commonly seen as affecting the race gap among middle-class students, including residential segregation, student anti-achievement attitudes, teacher expectations, and school effects
- Conducted field interviews with students, parents, teachers, counselors, and school administrators
- Participated in coding and qualitative analysis of interview data

# Selected Publications and Papers

- 2016 Interim Report, Bloomberg Philanthropies i-Teams Evaluation, by Stephen Whitlow, David Robinson, Elizabeth Giardino, Porsha Cropper, Madeline Colety, and Galen Savidge.
- 2014 Evaluation of the Strong Cities, Strong Communities Community Solutions Team Pilot Initiative, by Stephen Whitlow, Amy Minzner, Elizabeth Giordano, Gabe Schwartz, Beth Seigel, Devon Winey, and Alyssa Rosen.
- 2014 Neighborhood Stabilization Program Tracking Panel, by Jonathan Spader, Alvaro Cortes, Christian Redfearn, Jenny Schuetz, Kimberly Burnett, Larry Buron, Michael DiDomenico, Anna Jefferson, Stephen Whitlow, Jennifer Lewis Buell.
- 2013 Challenges and Opportunities in Community Development: A Framing Paper, by Jeffrey Lubell, Stephen Whitlow, and Sophia Heller.
- 2013 Evaluation of the Sustainable Employment in a Green US Economy (SEGUE) Initiative in Development, by Carlos Martin, Jennifer Bagnell-Stuart, Kimberly Burnett, and Stephen Whitlow.
- 2012 The State of the Residential Construction Industry, by Carlos Martin and Stephen Whitlow.
- 2012 Evaluation of Cities of Service Leadership Grants, by Jennifer Turnham, Amy Minzner, Stephen Whitlow, and Anna Jefferson.
- 2012 Evaluation of HUD's Office of University Partnerships' University Programs: Universities Investing in Communities, by Amy Minzner, Jennifer Turnham, Elizabeth Copson, Stephen Whitlow, and Scott Brown.
- 2011 Serving Communities: How Four Organizations are Using National Service to Solve Community Problems, by JoAnn Jastrzaab, Glen Schneider, Stephen Whitlow, Michael DiDominico, Sophia Heller, and Mary Joel Holin.
- 2010 Summary of Public Input on the CNCS Strategic Plan, by Diana Epstein, Katie Spaenburg, and Stephen Whitlow
- 2009 A Conversation on Southern Energy: The 2009 Report on the Future of the South, by Scott Doron, Charity Pennock, Linda Hoke, Stephen Whitlow, and Ted Abernathy

- 2008 Brave New South: The 2008 Report on the Future of the South, by Linda Hoke, Jim Clinton, Stephen Whitlow, Scott Doron, Charity Pennock, and Ray Taylor
- 2008 Building Tomorrow's Civic Actors: The Roles of Civic Education, Leadership Development, & Service-Learning Programming, by Stephen Whitlow
- 2007 Technical Assistance Providers for Social Enterprise in Appalachia, by Stephen Whitlow and Tina Prevatte
- 2005 *The State of North Carolina Urban Distressed Communities*, by Stephen Whitlow and Allen Serkin

# Honors and Awards

**2007 Impact Award recipient** for research benefiting North Carolina citizens. Awarded for *The State of North Carolina Urban Distressed Communities*.

# Volunteer Experience

Planning Board Member, Hillsborough, NC(2008 - 2010)

Park & Recreation Board Member, Hillsborough, NC(2007 - 2010)

**Rail Station Task Force Member**, Hillsborough, NC (task force concerned with establishment and siting of multi-modal transit station in Hillsborough, 2008 - 2009)

APPLICATION FOR MEMBERSHIP ON ADVISORY BOARD, COMMISSION, Submit Date: Mar 31, 2018 COMMITTEE OR TASK FORCE

# **Profile**

Whenever possible, applications should be submitted prior to the scheduled meeting of the affected advisory board so that they can consider all applications prior to making a recommendation to Council.

# **Public Records Statement**

I acknowledge that all information submitted in this application becomes a public record and will be searchable online. The Town is not able to remove information from the public record once it has been posted.

✓ I Agree				
Stacey	L	Wooden		
irst Name	Middle Initial	Last Name		
staceylwooden@yahoo.com				
Email Address				
107 Cottonwood Ct				
Street Address			Suite or Apt	
Chapel Hill			NC	27514
Dity			State	Postal Code
Mobile: (410) 905-3732	Home: (91	9) 869-7488		

Residency within the Town limits is required for membership on most Council advisory bodies. Memberships of some committees and task forces may be composed of up to forty percent of non-Town residents.

What district do you live in? \*

Please consult the town maps HERE if you are unsure.

Stacey L Wooden Page 1 of 5

if you are a Chapel Hill Resident, How long have you lived here?
✓ 4-9 years
The Council encourages you to visit a meeting of the group that you are interested in serving on. Please choose no more than two groups from the list below to which you would like to apply.
Which Board is your First Choice? *
Which Boards would you like to apply for?
Environmental Stewardship Advisory Board: Eligible Planning Commission: Eligible
Question applies to Environmental Stewardship Advisory Board  Select a Seat Category for the Environmental Stewardship Advisory Board *
Chapel Hill Resident
Question applies to Planning Commission  Select a Seat Category for the Planning Commission *
How did you find out about this opportunity? (select all that apply by holding down the shift key)
✓ Internet
If you chose "Other" from the advertising opportunity listed above, please specify specify:
Interests & Experiences

Stacey L Wooden Page 2 of 5

What perspective(s) do you bring to the board(s), commission(s), committee(s) or task force(s) to which you are applying?

I am a global public health researcher who has lived and worked in many US cities and countries around the world. I would bring a broad background of experience and perspective with regard to the overall public health needs of our city, with an emphasis on environmental sustainability, education, social justice, and cross-cultural sensitivity to meet the current and future needs of our citizens.

Please provide a brief summary of any other relevant qualifications (skills, abilities, interests and/or experience) you bring.

I have a lifelong commitment to public service, as a Peace Corps volunteer, Fulbright Scholar, Unicef consultant, and have been a Orange Literacy volunteer at the women's shelter (Project Homestart) and as a literacy tutor. Now that my 2 sons are off to college, I have the time and interest in becoming more involved with the Chapel Hill community at the municipal level. Also, I am flexible with regard to board service, and I am very willing serve on any board or committee where my expertise and viewpoints would be most useful or needed.

# SWooden.CV18.4.pdf

You may upload a supporting document (e.g., CV or resume). <strong>Please be advised that any information submitted becomes a public record and may be searchable online.</strong>

# **Demographics**

✓ over 55

In order to consider this application and provide some balance to the various boards, this personal information is required:

# Ethnicity Caucasian/Non-Hispanic Gender Female If other, please describe: Please select your age from the following list. \*

Stacey L Wooden Page 3 of 5

Vaccine scientist	
Occupation	
Are you a Town of Chapel Hill employee?	
○ Yes ⊙ No	

# **Ethics Statement**

# ETHICS GUIDELINES FOR TOWN ADVISORY BOARDS AND COMMISSIONS

Members of advisory boards and commissions shall not discuss, advocate, or vote on any matter in which they have a conflict of interest or an interest which reasonably might appear to be in conflict with the concept of fairness in dealing with public business. A conflict of interest or a potential conflict occurs if a member has a separate, private, or monetary interest, either direct or indirect, in any issue or transaction under consideration. In addition, members of the Historic District Commission and Board of Adjustment, when these boards are hearing cases, serve as quasi-judicial bodies. Pursuant to State Statute 106A-388(e)(2), members of these boards "shall not participate in or vote on any quasi-judicial matter in a manner that would violate affected persons' constitutional rights to an impartial decision maker. Impermissible violations of due process include, but are not limited to, a member having a fixed opinion prior to hearing the matter that is not susceptible to change, undisclosed ex parte communications, a close familial, business, or other associational relationship with an affected person, or a financial interest in the outcome of the matter." Any member who violates these Ethics Guidelines may be subject to removal from the board or commission. If the advisory board or commission member believes he/she has a conflict of interest then that member should ask the advisory board or commission to be recused from voting. The advisory board or commission should then vote on the question on whether or not to excuse the member making the request. In cases where the individual member or the advisory board or commission establishes a conflict of interest, then the advisory board or commission member shall remove themselves from the voting area. Any advisory board or commission member may seek the counsel of the Town Attorney on questions regarding the interpretation of these ethics guidelines or other conflict of interest matters. The interpretation may include a recommendation on whether or not the advisory board or commission member should excuse himself/herself from voting. The advisory board or commission member may request the Town Attorney respond in writing.

# ✓ I Agree \*

Applications will be kept on file from July 1st to June 30th of the same fiscal year. Please reapply each fiscal year if you are still interested in serving on an Advisory Board, Commission, Committee or Task Force and have not yet been appointed.

Stacey L Wooden Page 4 of 5

# Stacey L. Wooden, Ph.D., MPH Chapel Hill, NC staceylwooden@yahoo.com

# **Work Experience**

**Principal Scientist** - The Human Vaccines Project, Inc., NY, NY April 2017 - present (remote w/travel) http://www.humanvaccinesproject.org/

- Develops and implements the sponsored research funding opportunities, interacts with HVP scientists and HVP leadership in the development of funding proposals and oversees proposal development, drafting and submission.
- Serves as Scientific Review Coordinator for the Michelson Prizes, responsible for all aspects of the Michelson Prizes for Human Immunology and Vaccine Research award program.
- Serves as Project's Principal Scientist on the clinical research teams associated with the Human Immunome and Rules of Immunity programs, including the Universal Influenza Vaccine Initiative.
- Works closely with HVP leadership on strategic planning and initiation of projects/programs to achieve overall organizational goals and objectives.
- Represents HVP and its programs at various scientific meetings, forums, and internal meetings throughout the year.

Scientific Review Officer (SRO) – CSRA, Inc., Chantilly, VA Mar 2010 – present (part-time, remote w/travel)

- Senior scientific review officer responsible for all aspects of peer review of large award biomedical research applications submitted to Congressionally Directed Medical Research Program (CDMRP), U.S. Department of Defense, and the Military Infectious Diseases Research Program (MIDRP). Major focus on emerging infections, vaccine development for malaria, dengue, Zika, HIV, TB, enteric diarrheal pathogens, and global multi-center infectious disease clinical trials.
- Responsible for identifying, recruiting and collaborating with scientists, clinicians, biostatisticians, technology transfer specialists, bioethicists and community members. Assign grant applications to panel members, monitor critiques, lead panel meetings, steer application discussions and final scoring.
- Compose summary statements for programmatic-level funding decisions; Develop policies in conjunction with CSRA and CDMRP leadership for process improvement; Responsible for training new scientific review officers and program managers.

Chief Scientific Officer/Project Manager – UNC School of Medicine, Translational and Clinical Sciences Institute (NC TraCS) Collaboratory of AIDS Researchers for Eradication (CARE). <a href="https://www.delaneycare.org">www.delaneycare.org</a> Dec. 2011 – July 2013

- Project manager and scientific advisor for a large NIAID/DAIDS-funded HIV cure collaboratory, working in conjunction with industry partner Merck.
- Responsible for providing strategic direction and scientific support to 18 individual projects/cores and maintaining frequent and productive communications to facilitate research progress across 9 different U.S. research centers.
- Responsible for administrative core budget, annual progress reports, supplement grants, consortium agreements and reports to NIH and scientific advisory panel.
- Designed and maintained website, organized annual fundraising dinner in conjunction with UNC development staff, organized annual meeting, national collaboratory meetings, and hired/supervised UNC-based collaboratory staff.

Lecturer - School of Pharmacy, Notre Dame of Maryland University, Baltimore, MD. 2010 - 2014

• Course taught: PHRD309 - Immunology – Vaccines and Vaccine Development and the Global Health Impact of the HIV/AIDS Pandemic.

Adjunct Professor – Department of Biology, Stevenson University, MD. 2009 – 2011

• Course taught: BIO203 – Microbiology. Public health emphasis of microbiology for undergraduate premedical and nursing students. Major emphasis on global infectious disease: HIV, TB, and malaria.

**Postdoctoral Fellow -** Center for Vaccine Development, Univ. of Maryland School of Medicine, Department of Pediatrics, Division of Tropical Infectious Disease. 2003 – 2007

• Research Focus: Evaluation of human immune responses to live oral *Shigella flexneri* vaccines for use in pediatric populations in developing countries (Phase I trial in Chile).

**Doctoral Research** – The Johns Hopkins University School of Medicine, Division of Experimental Rheumatology, The Johns Hopkins Bloomberg School of Public Health, Dept. of Molecular Microbiology and Immunology. 1995 – 2003

**UNICEF Consultant -** Southern Africa Initiative for HIV/AIDS Prevention, Mbabane, Swaziland. Michel Sidibe and Peggy Bide, Supervisors. 1994

- Developed culturally appropriate HIV prevention communication materials for primary schools, rural clinics and antenatal health centers in collaboration with the Ministry of Health, United Nations Development Programme (UNDP), and Family Life Association of Swaziland.
- Prepared recommendations for substantial modifications to national HIV prevention program by integrating key socio-cultural issues into the plan, with a specific a focus on women's health and the need for gender equalization.

# Fulbright Scholar - Swaziland, Africa. 1993 – 1994

- Conducted countrywide clinic-based ethnographic research of socio-cultural factors influencing the spread of HIV in Swazi women and urban adolescent males.
- Trained and supervised a team of host country research assistants in data collection, data analysis and qualitative research methodology.

**Clinical Research Associate** - Univ. of Utah School of Medicine, Dept. of Pediatrics, Division of Infectious Disease, Andrew T. Pavia, M.D., MPH Preceptor. 1992 – 1993

• Principal Investigator of qualitative research study designed to assess culturally appropriate communication strategies to prevent pregnancy and HIV transmission in teen mothers in Northern Utah (pilot project for Swaziland research).

# Peace Corps Volunteer - Swaziland, Africa. 1988 – 1990

• Secondary School Health Science Teacher - Human and Social Biology (Forms 1-4)— Cambridge Olevel syllabus. Obtained USAID grant funding for improved sanitation facilities at the local school and surrounding community.

Research Laboratory Technician – Univ. of Utah - School of Medicine & Dept. of Biology. 1983-1991

# **Consultant and Other Activities**

# Educate Girls Globally, Fremont, CA - Health Program Consultant - 2016

- Created 2-yr pilot School-Based Health Education Program (SHEP) for 50 secondary schools in Uttarakhand, India, focused on WASH, menstrual hygiene management (MHM) and nutrition.
- Responsible for overall project design, program development, creation of monitoring and evaluation plan, survey tools, implementation plan and compliance with international IRB regulations.
- Supervised in-country Program Officer, Area Coordinators and School Coordinators. Developed reporting methods for monthly monitoring, data collection tools, conducted data analysis of baseline and endline program assessments, and budget analysis.
- Established partnerships with Himalayan Institute Hospital Trust (HIHT) Rural Development Institute (RDI), WaterAid, India, and London School of Hygiene and Tropical Medicine.
- Drafted concept papers and preliminary grant proposals

### Vaccine Ambassadors www.vaccineambassasors.org

• Board of Directors – Founding Chair 2014-2015. Provided overall strategic direction, partnership and business development, drafting of business plan, creation of fundraising plan, and preparation of grant applications and submissions to potential corporate and foundation sponsors.

# Gillings School of Global Public Health, UNC Chapel Hill, Gillings Global Gateway

 Partnership Consultant - 2013 Drafted strategic partnerships whitepaper for UNC Gillings Global Gateway, identifying key academic global partners for UNC-Gillings School of Public Health and defining the institutional processes for UNC-SPH to establish and maintain international partnerships.

# **Education**

**Ph.D.** – **Human Immunology** - The Johns Hopkins University School of Medicine, Dept. of Medicine, Division of Experimental Rheumatology, The Johns Hopkins Bloomberg School of Public Health, Dept. of Molecular Microbiology & Immunology, Baltimore, MD

**MPH** – **International Health** - Univ. of Utah, School of Medicine, Dept. of Family & Preventive Medicine, Salt Lake City, UT

BS - Biology - Univ. of Utah, College of Science, Dept. of Biology, Salt Lake City, UT

# **Publications**

Spina CA, Anderson J, Archin NM, Bosque A, Chan J, Famiglietti M, Greene WC, Kashuba A, Lewin SR, Margolis DM, Mau M, Ruelas D, Saleh S, Shirakawa K, Siliciano RF, Singhania A, Soto PC, Terry VH, Verdin E, Woelk C, Wooden S, Xing S, Planelles V. An in-depth comparison of latent HIV-1 reactivation in multiple cell model systems and resting CD4+ T cells from aviremic patients. *PLoS Pathog.* 2013 Dec;9(12):e1003834.

Kotloff, K., J. K. Simon, M. Pasetti, M.B. Sztein, S.L. Wooden, J.P. Nataro, E.M. Barry, W.C. Blackwelder and M.M. Levine. Phase 1 study to assess CVD 1208S, a live, oral delta *guaBA*, *sen*, and *set Shigella flexneri 2a* vaccine grown on animal-free media. *Human Vaccines*, 2007 Jul 15;3(6).

Wooden, S.L., S.R. Kalb, R.J. Cotter and M.J. Soloski. 2005. HLA-E binds a peptide derived from the ATP-binding cassette transporter multidrug resistance-associated protein 7 and inhibits NK cell-mediated lysis. *Cutting Edge: J Immunol. 2005 Aug 1;175(3):1383-7* 

"<u>Pride, Pleasure and Polygamy – Understanding the HIV epidemic in Southern Africa</u>. Reflections on ethnographic field research in Swaziland from 1993-1994." Proceedings of the Institute for International Education, Washington. DC, v2003.

Soloski, M.J., M.E. Szperka, A.H. Davies and S.L. Wooden. 2000. Host Immune Response to Intracellular Bacteria; A Role for MHC-linked Class Ib Antigen Presenting Molecules. *Proc Soc Exp Biol Med. Sept; 224(4) 231-239* 

Goldenberg, D.P., Berger, J.M., Laheru, D.A., Wooden, S., Zhang, J.X., Genetic Dissection of a Pancreatic Trypsin Inhibitor, *Proc Natl Acad Sci USA 1992 Jun 1; 89(11):5083-5087* 

Kuby, S.A., Fleming, G., Wooden, S. ATP-Creatine Transphosphorylase (Creatine Kinase) From Rabbit Muscle: A Peptide Fragment with Nucleotide Binding Properties, FASEB, Vol 2, Number 5, A996;4066 1988

# **Major Invited Speeches**

Sustainable Business and Social Impact Conference (SBSI) – Duke University Fuqua School of Business Invited Panel Member: "Global Health: How to Reach the Bottom of the Pyramid."

**Frontiers in Vaccinology, Baltimore, MD** Center for Vaccine Development Symposium "Gamma delta T cells as a measure of enteric vaccine immunogenicity."

# American Association of Immunologists, Denver, CO

Block symposium speaker, "HLA-E binds a peptide derived from the ABC transporter MRP7 and inhibits NK cell-mediated lysis."

**U.S. Information Agency Cultural Center, Mbabane, Swaziland** "Why HIV, why women, and why a vaccine will never be enough - Understanding how Swazi culture and the lack of gender equity influences the spread of HIV."

**USAID - HIV/AIDS Strategic Planning Initiative**, **Maputo**, **Mozambique** "The Need for Culturally Appropriate HIV Prevention Strategies in Southern Africa – A Report from the Front Lines."